



## FTSE RAFI Equity Income Index Series – Ground Rule Update

27 July 2017

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FTSE Russell would like to inform clients that with effect from 19 March 2018 the FTSE RAFI Equity Income Index Series will change its treatment of mergers and takeovers.

FTSE Russell will update the treatment of mergers and takeovers so that all mergers will no longer be treated as cash mergers. This change will apply a consistent treatment across all FTSE Russell non-market capitalisation weighted indexes.

Please see the Mergers, Acquisitions and Tender Offers section of the FTSE Russell Corporate Actions and Events Guide for Non Market Capitalisation Weighted Indices for further information of the proposed rule change. An updated copy of the document will be published shortly on the FTSE Russell website: [www.ftserussell.com](http://www.ftserussell.com)

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