

Product highlights

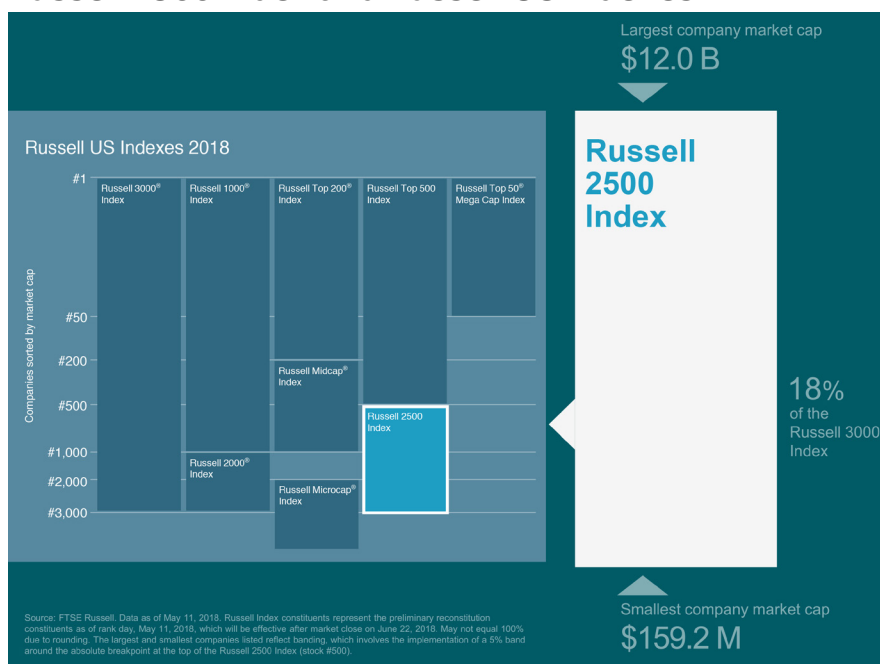
FTSE
Russell

Russell 2500 Index

A complete view of the small-to-mid (SMID) cap segment of the US equity market.

A subset of the Russell 3000 Index, the Russell 2500 Index includes the Russell 2000 Index plus the smallest 500 mid-cap companies from the Russell 1000 Index based on a combination of their market cap and current index membership.

Russell 2500 Index and Russell US Indexes



- Initial launch date: June 1, 1990
- Historical data back to: December 31, 1978
- Bloomberg Price Return Ticker: R2500
- Bloomberg Total Return Ticker: RU25INTR
- Thomson Reuters RIC: .R25I

A trusted partner

Approximately \$9 trillion is benchmarked to the Russell US Indexes*, which provide comprehensive representation of the US equity market and its size and style segments.

Relevant

The Russell US Indexes are modular and flexible in their design, enabling customizable asset allocation structure.

Representative

Comprehensive coverage of the SMID cap US market segment, suitable as a benchmark for actively managed investments or as the foundation of index-linked products such as mutual funds and ETFs.

Reliable

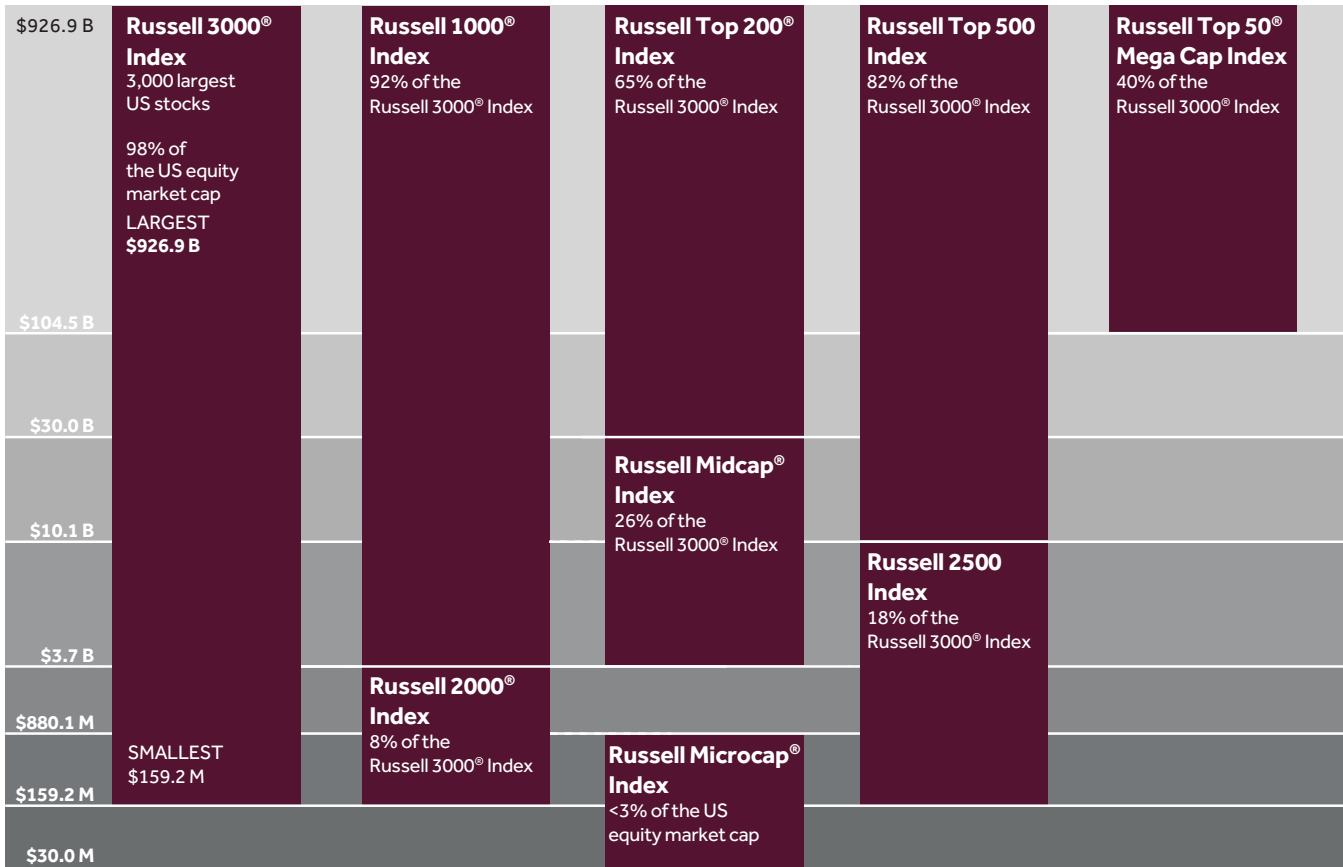
Maintained using transparent, objective rules including annual reconstitution, quarterly eligible IPO additions and daily corporate action adjustments to ensure the index remains accurately representative.

*Source: Data as of December 31, 2017 as reported on April 2, 2018 by eVestment for institutional assets, Morningstar for retail mutual funds, insurance products, and ETFs, and additional passive assets directly collected by FTSE Russell. AUM data includes blended benchmarks and excludes futures and options. Passive assets directly collected by FTSE Russell have been removed from third party sources to prevent double counting. No assurances are given by FTSE Russell as to the accuracy of the data.

Russell US Indexes as of reconstitution

The Russell US Indexes are completely recalibrated each year in June during reconstitution.

This rules-based approach to capturing the US market, which defines the breaks between market capitalization segments and determines where companies fall along the growth/value spectrum, is one of the most anticipated US market events each year.



Source: FTSE Russell. Data as of May 11, 2018. Russell US Indexes constituents represent the preliminary reconstitution constituents as of rank day, May 11, 2018, which were effective after market close on June 22, 2018. May not equal 100% due to rounding.

The market capitalization breakpoints for the Russell US Indexes are based on new additions as of 2018 reconstitution. The market capitalization ranges used above are absolute breakpoints for new members and do not include capitalization banding. Capitalization banding involves the implementation of a $\pm 2.5\%$ band around certain breakpoints. For further information, please refer to the Russell US Indexes construction and methodology document or contact FTSE Russell Client Service.

For more information about our indexes, please visit ftserussell.com.

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