

## Methodology overview

FTSE  
Russell

# FTSE UK Index Series

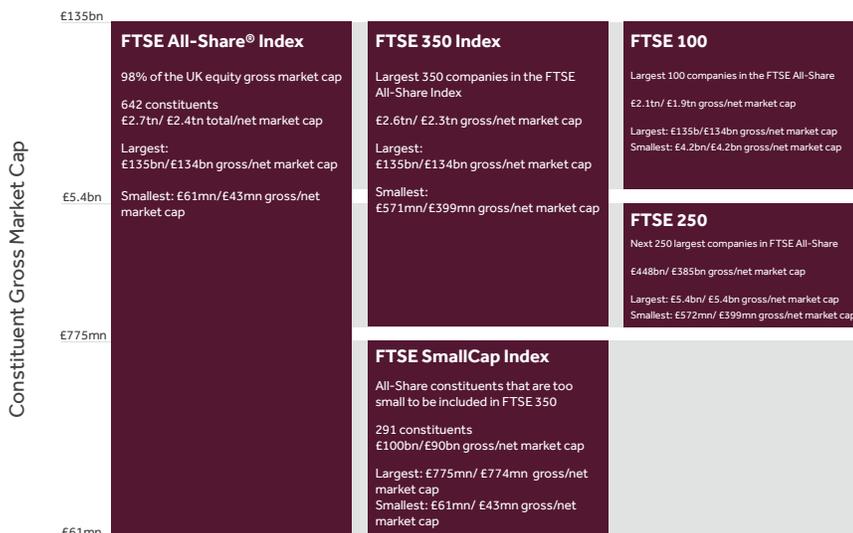
## A history of innovation and growth

The FTSE UK Index Series is designed to measure the performance of the UK equity market. Comprehensive and modular in nature, the series provides market participants with a complementary set of benchmarks that measure the performance of all size and industry segments of the UK equity market.

### The FTSE UK Index Series includes the following flagship indexes:

FTSE 100 Index	Includes the largest 100 companies listed on the London Stock Exchange
FTSE 250 Index	Includes the next 250 largest companies after the FTSE 100
FTSE 350 Index	An aggregate of the FTSE 100 and FTSE 250, the index represents large and mid cap stocks
FTSE SmallCap Index	Includes companies from the FTSE All-Share Index that are not large enough to be constituents of the FTSE 350

## FTSE UK Indexes at a glance



Source: FTSE Russell as of 30 September 2018. Vertical axis represents the size of the constituent at each index cut-off: £135bn, £5.4bn and £775mn represent the largest constituent in each of the FTSE All-Share Index, FTSE 250 Index and FTSE SmallCap Index respectively as of 30 September 2018. £61mn represents the smallest constituent in the FTSE SmallCap Index as of 30 September 2018.

## Key Features

### Comprehensive and representative

Captures 98% of the UK's investable equity market capitalization, representing the performance of all eligible companies listed on the London Stock Exchange's main market.

### Modular construction

Modular index construction allows market participants to track current and historical market performance by specific market segment or industry

### Rigorously maintained

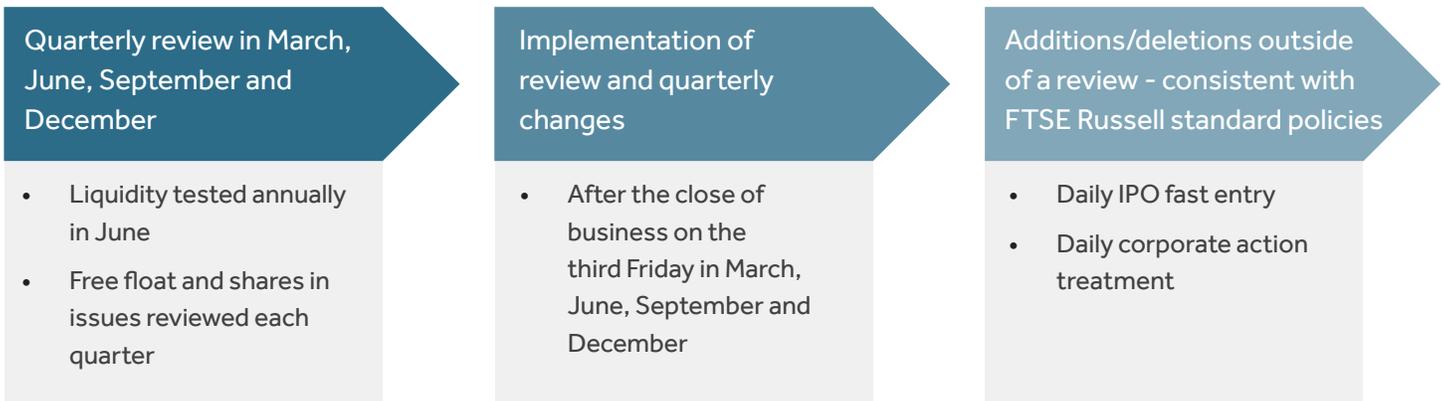
Quarterly reviews, daily corporate actions, quarterly IPO inclusions and share adjustments ensure that the indexes continue to accurately represent the true opportunity set.

### Transparency and governance

Managed according to a publicly available rule set and monitored by a governance structure that is supported by both internal and external advisory committees. Designed to meet requirements of the EU BMR and IOSCO principles.

## Index review process

The clearly-defined, transparent FTSE UK Index Series maintenance process ensures accurate representation by employing quarterly reviews and intra-review corporate action adjustments. The FTSE UK Index Series benefits from FTSE Russell's global best practice standards of index governance, supported by both both internal and external advisory groups.



## About FTSE Russell

FTSE Russell is a leading global index provider creating and managing a wide range of indexes, data and analytic solutions to meet client needs across asset classes, style and strategies. Covering 98% of the investable market, FTSE Russell indexes offer a true picture of global markets, combined with the specialist knowledge gained from developing local benchmarks around the world.

FTSE Russell index expertise and products are used extensively by institutional and retail investors globally. For over 30 years, leading asset owners, asset managers, ETF providers and investment banks have chosen FTSE Russell indexes to benchmark their investment performance and create investment funds, ETFs, structured products and index-based derivatives. FTSE Russell indexes also provide clients with tools for asset allocation, investment strategy analysis and risk management.

A core set of universal principles guides FTSE Russell index design and management: a transparent rules-based methodology is informed by independent committees of leading market participants. FTSE Russell is focused on index innovation and customer partnership applying the highest industry standards and embracing the IOSCO Principles. FTSE Russell is wholly owned by London Stock Exchange Group.

For more information, visit [ftserussell.com](https://ftserussell.com).

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**For more information about our indexes, please visit [ftserussell.com](https://ftserussell.com).**

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