FTSE Bursa Malaysia Asian Palm Oil Plantation Index (MYR)

Data as at: 29 February 2024

The FTSE Bursa Malaysia Asian Palm Oil Plantation Index has been designed to provide easy access to investors who wish to participate in Asia's burgeoning palm oil industry. This Asian index aims to capture the performance of companies that earn a substantial proportion of their revenue from palm oil activities. Palm oil activities include production, ownership or operation of palm oil and palm oil plantations.

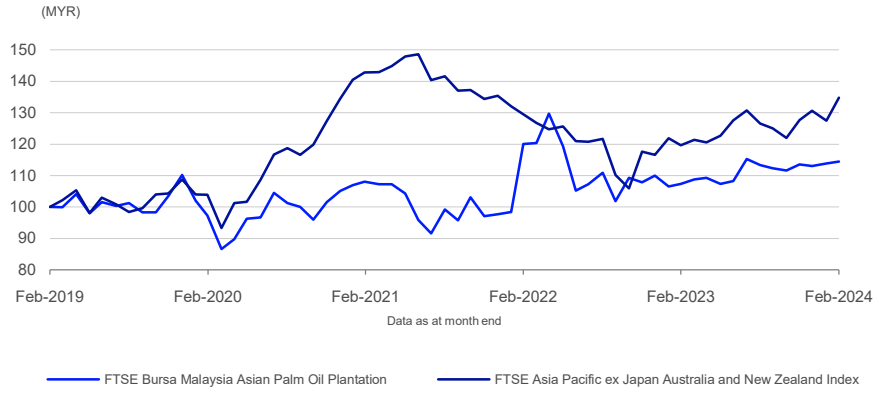
Screening Highlights

• Only companies that have a market capitalisation of greater than USD 100 million are eligible to be included in the index.
• To be included in the index a company is required to have greater than 30% of total revenue from palm oil related activities.
• Existing constituents will no longer be eligible if total revenue from palm oil related activities falls below 20%.
• For a country to be eligible in the FTSE Bursa Malaysia Asian Palm Oil Plantation Index, its companies aggregated together must have an index weighting of greater than 2%.

Currency

Data is provided in Malaysian Ringgit (MYR) in this factsheet. A separate US Dollar (USD) version is also available on www.ftse.com.

5-Year Performance - Total Return Return



Performance and Volatility - Total Return

Index (MYR)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE Bursa Malaysia Asian Palm Oil Plantation	0.8	0.9	1.2	6.6	5.9	14.4	1.9	2.7	9.9	17.6	18.6
FTSE Asia Pacific ex Japan Australia and New Zealand Index	5.6	6.5	3.2	12.7	-5.6	34.8	-1.9	6.2	11.5	14.7	14.0

* Compound annual returns measured over 3 and 5 years respectively
** Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

FEATURES

Coverage

The eligible universe comprises: China – B Shares, H Shares, and Red Chips, Hong Kong SAR, India, Indonesia, Malaysia, Pakistan, Philippines, Singapore, South Korea, Taiwan and Thailand.

Objective

The index has been designed for the creation of structured products, index tracking funds and exchange traded funds (ETFs) or can be used as a performance benchmark.

Investability

Stocks are free-float weighted to ensure that only the investable opportunity set is included within the indexes. Stocks are capped at 18% on a quarterly basis to avoid over-concentration of any one stock.

Liquidity

Stocks are screened to ensure that the index is tradable.

Transparency

Index methodologies are freely available on the FTSE Russell website.

Availability

The index is calculated based on price and total return methodologies, both real time and end of day. Net of tax indexes are also available.

Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

Year-on-Year Performance - Total Return

Index % (MYR)	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
FTSE Bursa Malaysia Asian Palm Oil Plantation	-6.1	-4.2	12.6	-1.6	-10.7	15.6	-4.5	-7.1	12.6	2.7
FTSE Asia Pacific ex Japan Australia and New Zealand Index	12.9	12.2	11.3	25.6	-12.5	16.7	23.7	0.7	-13.9	12.0

Return/Risk Ratio and Drawdown - Total Return

Index (MYR)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE Bursa Malaysia Asian Palm Oil Plantation	0.6	0.1	0.1	0.0	-5.5	-23.5	-31.0	-34.2
FTSE Asia Pacific ex Japan Australia and New Zealand Index	1.1	-0.2	0.4	0.7	-7.3	-29.3	-31.1	-31.1

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table
Drawdown - based on daily data

Top 5 Constituents

Constituent	Country	ICB Sector	Net MCap (MYRm)	Wgt %
Kuala Lumpur Kepong	Malaysia	Chemicals	9,111	18.90
IOI	Malaysia	Food Producers	8,797	18.25
Sime Darby Plantation	Malaysia	Food Producers	8,555	17.75
Wilmar International Limited	Singapore	Food Producers	8,103	16.81
United Plantations	Malaysia	Food Producers	3,811	7.91
Totals			**38,377**	**79.61**

ICB Sector Breakdown

ICB Code	ICB Sector	No. of Cons	Net MCap (MYRm)	Wgt %
451020	Food Producers	16	39,097	81.10
552010	Chemicals	1	9,111	18.90
Totals		**17**	**48,208**	**100.00**

Country Breakdown

Country	No. of Cons	Net MCap (MYRm)	Wgt %
Indonesia	7	4,225	8.76
Malaysia	7	32,635	67.70
Singapore	3	11,348	23.54
Totals	**17**	**48,208**	**100.00**

Index Characteristics

Attributes	FTSE Bursa Malaysia Asian Palm Oil Plantation	FTSE Asia Pacific ex Japan Australia and New Zealand Index
Number of constituents	17	1995
Net MCap (MYRm)	48,208	30,818,336
Dividend Yield %	4.43	2.60
Constituent Sizes (Net MCap MYRm)		
Average	2,836	15,448
Largest	9,111	2,486,189
Smallest	125	94
Median	793	3,128
Weight of Largest Constituent (%)	18.90	8.07
Top 10 Holdings (% Index MCap)	91.70	25.65

INFORMATION

Index Universe

Universes of developed, advanced emerging and secondary emerging countries as classified by FTSE in the Asia Pacific region excluding Japan, Australia and New Zealand

Index Launch

18 May 2009

Base Date

31 March 2006

Base Value

6000

Investability Screen

Free-float adjusted and liquidity screened

Index Calculation

Real-time and end-of-day indices available

End-of-Day Distribution

Via FTP and email

Currency

MYR, EUR, GBP, USD and JPY (base currency MYR and USD)

Review Dates

Semi annually in June and December



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