



# Russell 2500 Dynamic Index

## About the index

The Russell 2500™ Dynamic Index® measures the performance of less stable, dynamic US SMID cap stocks. The index is reconstituted fully in June to ensure accurate representation of dynamic US SMID cap companies, with updates for parent index membership changes in December and quarterly IPO inclusions in March and September.

## Index characteristics

(As of 5/31/2026)

	Russell 2500™ Dynamic	Russell 2500™
Price/Book	3.44	2.92
Dividend Yield	0.84	1.19
P/E Ex-Neg Earnings	26.23	22.40
EPS Growth - 5 Years	7.24	9.88
Number of Holdings	1,874	2,392

## Market capitalization (in billions USD)

(As of 5/31/2026)

	Russell 2500™ Dynamic	Russell 2500™
Average Market Cap (\$-WTD)	\$26.675	\$21.199
Median Market Cap	\$1.664	\$1.709
Largest Stock by Market Cap	\$250.123	\$250.123

## Russell Stability Indexes give you more Style

### More than low volatility

Russell is one of the first to combine quality indicators (balance sheet and earnings related measures) and a stock market indicator, volatility. As a result, Russell Stability Indexes are more comprehensive than indexes that historically focus on single measures such as dividends or return volatility.

### Distinct from other asset classes including growth and value

In certain market conditions, the Russell Stability Indexes capture a different set of indicators that drive market and manager performance.

### Complete market coverage

Russell Stability Indexes are created from existing Russell Indexes that are split to form a Defensive half (more stable) and a Dynamic half (less stable). Taken together, these halves offer a more complete picture of market activity.

## Tickers

### Russell 2500™ Dynamic

Bloomberg	Net	RU25DYNR
Bloomberg	PR	RU2500DY
Bloomberg	TR	RU25DYTR
Reuters	Net	.RU25DYNR
Reuters	PR	.RU2500DY
Reuters	TR	.RU25DYTR

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit [lseg.com/ftse-russell](http://lseg.com/ftse-russell)

The launch date of the Russell 2500 Dynamic Index is February 3, 2011. The launch date of the Russell 2500 Index is June 1, 1990. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

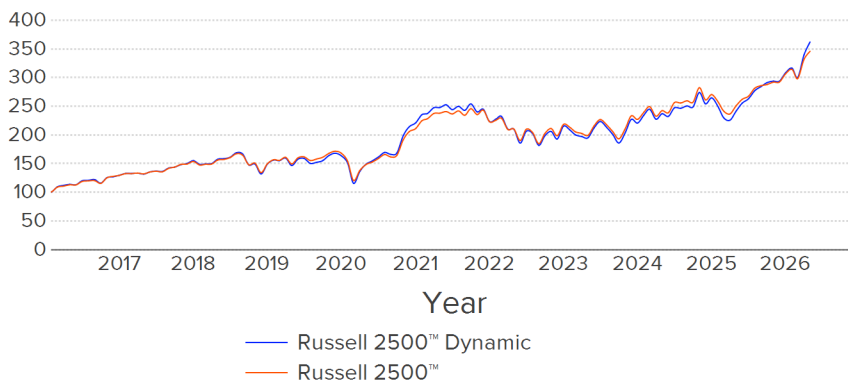
## Performance

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell 2500™ Dynamic	50.02	22.93	7.88	12.27	14.23	-21.21	17.71	11.95	15.57	23.25
Russell 2500™	37.96	20.22	7.77	11.84	18.18	-18.37	17.42	12.00	11.91	18.36

Data as of May 31, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

## Total return

Total return(%)



Data as of May 31, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

## Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2500™ Dynamic	14.62	19.79	20.97	21.35
Russell 2500™	12.85	18.05	19.11	19.40

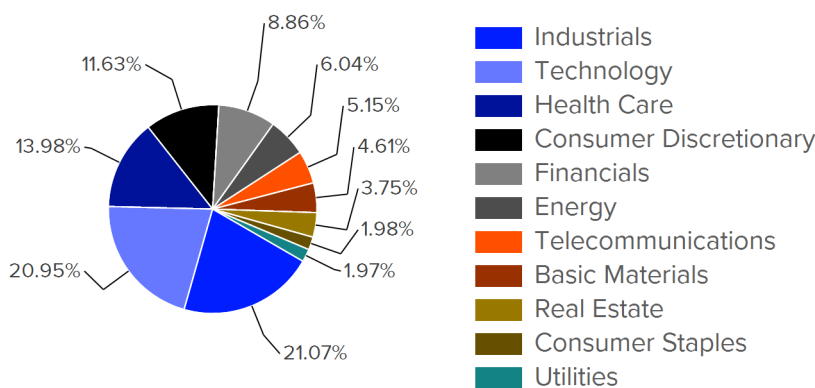
As of May 31, 2026

## Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 2500™ Dynamic	2.62	0.91	0.30	0.55
Russell 2500™	2.28	0.85	0.30	0.56

As of May 31, 2026

## ICB Industry



As of May 31, 2026

## Top ten index constituents

Company	Industry
Sandisk Corporation	Technology
Ciena Corp	Telecommunications
Rocket Lab Corp (a)	Industrials
Coherent Corp	Technology
Bloom Energy	Industrials
Lumentum Holdings Inc	Telecommunications
Comfort Systems Usa Inc	Industrials
Flex	Technology
Astera Labs	Technology
Jabil Inc	Technology

As of May 31, 2026

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