Index factsheet

Russell 1000 Index

FTSE RUSSELL
An LSEG Business

About the index

The Russell 1000® Index measures the performance of the large cap segment of the US equity market. The index includes approximately 1,000 of the largest US companies based on a combination of their market cap and current index membership. The Russell 1000 Index is a subset of the Russell 3000® Index, which was designed to represent approximately 98% of the investable US equity market. The index is reconstituted semi-annually, and newly eligible IPOs are added quarterly, to ensure new and growing companies are represented in this comprehensive and investable US large cap index. IPOs with investable market cap above the Russell Top 500 breakpoint are eligible for fast entry; breakpoints are set semi-annually and market-adjusted quarterly.

Index characteristics

(As of 9/30/2026)

	Russell 1000®	Russell 3000®
Price/Book	5.29	5.00
Dividend Yield	1.10	1.11
P/E Ex-Neg Earnings	24.52	23.93
EPS Growth - 5 Years	15.56	15.37
Number of Holdings	1,022	2,996

Market capitalization (in billions USD)

(As of 9/30/2026)

	Russell 1000®	Russell 3000®
Average Market Cap ($-WTD)	$1557.158	$1495.696
Median Market Cap	$16.740	$2.584
Largest Stock by Market Cap	$5549.634	$5549.634

True representation of the US equity market

Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

Tickers

Russell 1000®		
Bloomberg	PR	RIY
Bloomberg	TR	RU10INTR
Reuters	PR	.RUI
Reuters	TR	.RUITR

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

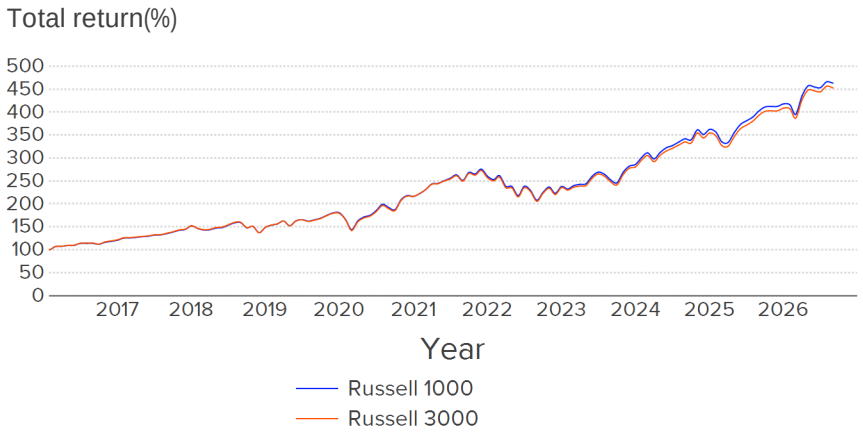
The launch date of the Russell 1000® Index is January 1, 1984, and index history start date is December 31, 1978. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell 1000	15.01	22.48	13.01	15.04	26.45	-19.13	26.53	24.51	17.37	12.30
Russell 3000	15.13	22.26	12.64	14.73	25.66	-19.21	25.96	23.81	17.15	12.42

Data as of September 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



Data as of September 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 1000	12.26	12.42	15.66	15.57
Russell 3000	12.32	12.61	15.78	15.75

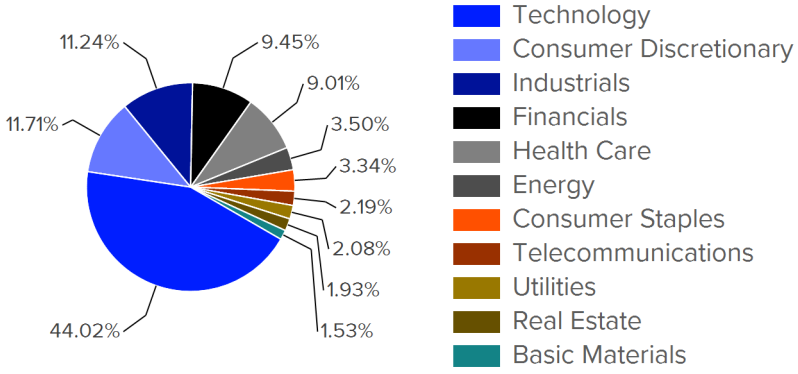
As of September 30, 2026

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 1000	0.89	1.34	0.62	0.83
Russell 3000	0.90	1.31	0.60	0.80

As of September 30, 2026

ICB Industry



As of September 30, 2026

Top ten index constituents

Company	Industry
Nvidia Corp	Technology
Apple Inc	Technology
Microsoft Corp	Technology
Amazon Com Inc	Consumer Discretionary
Alphabet Inc Cl A	Technology
Broadcom Inc	Technology
Alphabet Inc Cl C	Technology
Meta Platforms Inc	Technology
Micron Technology Inc	Technology
Tesla Inc	Consumer Discretionary

As of September 30, 2026

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Market participants look to us for our expertise in developing and managing global index solutions across asset classes. Asset owners, asset managers, ETF providers and investment banks choose FTSE Russell solutions to benchmark their investment performance and create investment funds, ETFs, structured products, and index-based derivatives. Our clients use our solutions for asset allocation, investment strategy analysis and risk management, and value us for our robust governance process and operational integrity.

For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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