インデックス・ファクトシート

Russell 2000 Index

本インデックスについて

Russell 2000® Index は、米国株式ユニバースの小型株セグメントのパフォーマンスを測定します。Russell 2000 Index は、Russell 3000® Index のサブセットであり、その時価総額の約 7% 分にあたる構成銘柄で組成されています。Russell 2000 には、時価総額下位の約 2,000 銘柄が組み入れられており、さらには、インデックスの組み入れ要件に合致する時価総額の銘柄が選定されています。Russell 2000 は、包括的で偏りのない小型株の指標を提供する目的で組成されています。毎年完全な銘柄入替が実施され、小型株の純粋なパフォーマンスや特性が、大型株によってゆがめられないように設計されています。

インデックスの特徴

(As of 9/30/2026)

	Russell 2000®	Russell 3000®
Price/Book	2.20	5.00
Dividend Yield	1.33	1.11
P/E Ex-Neg Earnings	16.97	23.93
EPS Growth - 5 Years	7.67	15.37
Number of Holdings	1,974	2,996

時価総額 (単位: 10 億米ドル)

(As of 9/30/2026)

	Russell 2000®	Russell 3000®
Average Market Cap ($-WTD)	$3.875	$1495.696
Median Market Cap	$1.061	$2.584
Largest Stock by Market Cap	$12.637	$5549.634

米国株式市場を正確に反映

客観的手法に基づいた組成

米国株式市場とその市場セグメントにまつわる偏りのない完全な情報を提供

モジュラー形式で分類

現在の市況に関するインサイトを提供し、アセット・アロケーションの意思決定に役立てるための個別要素を特定

信頼性の高いメンテナンスとガバナンス

定義が明確なバランスの良いガバナンス・システムに裏打ちされた、規律ある信頼性の高いメンテナンス・プロセスを通じて、市場を常に正確に反映

ティッカー

Russell 2000®		
Bloomberg	PR	RTY
Bloomberg	TR	RU20INTR
Reuters	PR	.RUT
Reuters	TR	.RUTTU

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

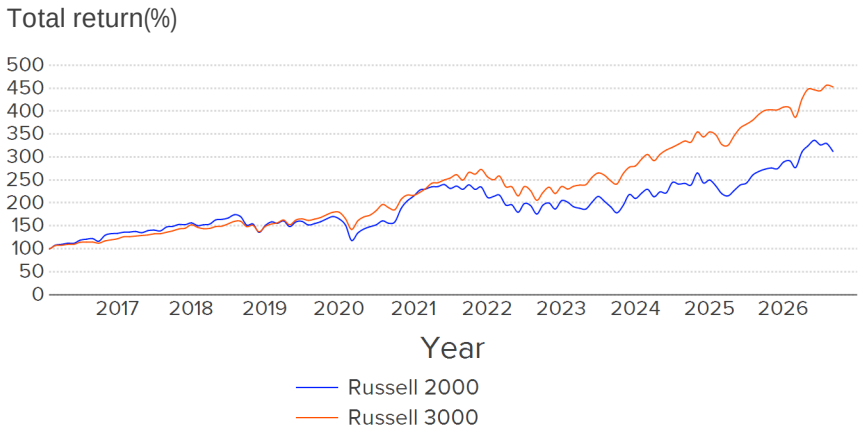
The launch date of the Russell 2000® Index is January 1, 1984, and index history start date is December 31, 1978. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

パフォーマンス

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell 2000	16.20	17.72	6.34	9.84	14.82	-20.44	16.93	11.54	12.81	13.71
Russell 3000	15.13	22.26	12.64	14.73	25.66	-19.21	25.96	23.81	17.15	12.42

Data as of September 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

トータル・リターン



Data as of September 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

年換算リスク – 標準偏差 (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2000	16.01	19.27	20.65	20.81
Russell 3000	12.32	12.61	15.78	15.75

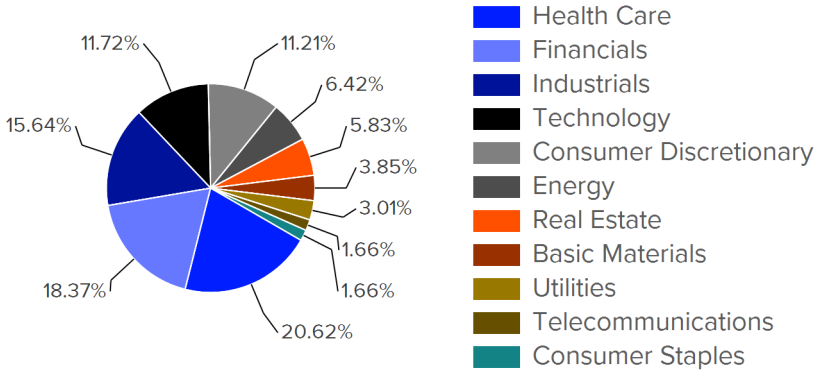
As of September 30, 2026

シャープ・レシオ

	1 yr	3 yr	5 yr	10 yr
Russell 2000	0.78	0.71	0.22	0.44
Russell 3000	0.90	1.31	0.60	0.80

As of September 30, 2026

ICB 業種



As of September 30, 2026
*May not equal 100% due to rounding

上位 10 インデックス構成銘柄

Company	Industry
Twist Bioscience	Health Care
Moog Inc	Industrials
Jfrog	Technology
10x Genomics	Health Care
Umb Financial Corp	Financials
Brightspring Health Serv	Health Care
Glaukos Corporation	Health Care
Viasat Inc	Telecommunications
Hut 8 Corp	Technology
Cytokinetics Inc	Health Care

As of September 30, 2026

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For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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