

Russell 2000 Index

本インデックスについて

Russell 2000® Index は、米国株式ユニバースの小型株セグメントのパフォーマンスを測定します。Russell 2000 Index は、Russell 3000® Index のサブセットであり、その時価総額の約 7% 分にあたる構成銘柄で組成されています。Russell 2000 には、時価総額下位の約 2,000 銘柄が組み入れられており、さらには、インデックスの組み入れ要件に合致する時価総額の銘柄が選定されています。Russell 2000 は、包括的で偏りのない小型株の指標を提供する目的で組成されています。毎年完全な銘柄入替が実施され、小型株の純粋なパフォーマンスや特性が、大型株によってゆがめられないように設計されています。

インデックスの特徴

(As of 4/30/2026)

	Russell 2000®	Russell 3000®
Price/Book	2.56	4.97
Dividend Yield	1.12	1.14
P/E Ex-Neg Earnings	21.06	26.63
EPS Growth - 5 Years	10.26	15.81
Number of Holdings	1,919	2,923

時価総額 (単位: 10 億米ドル)

(As of 4/30/2026)

	Russell 2000®	Russell 3000®
Average Market Cap (\$-WTD)	\$6.693	\$1319.142
Median Market Cap	\$1.075	\$2.679
Largest Stock by Market Cap	\$71.459	\$4869.508

米国株式市場を正確に反映

客観的手法に基づいた組成

米国株式市場とその市場セグメントにまつわる偏りのない完全な情報を提供

モジュラー形式で分類

現在の市況に関するインサイトを提供し、アセット・アロケーションの意思決定に役立てるための個別要素を特定

信頼性の高いメンテナンスとガバナンス

定義が明確なバランスの良いガバナンス・システムに裏打ちされた、規律ある信頼性の高いメンテナンス・プロセスを通じて、市場を常に正確に反映

ティッカー

Russell 2000®		
Bloomberg	PR	RTY
Bloomberg	TR	RU20INTR
Reuters	PR	.RUT
Reuters	TR	.RUTTU

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

The launch date of the Russell 2000® Index is January 1, 1984, and index history start date is December 31, 1978. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

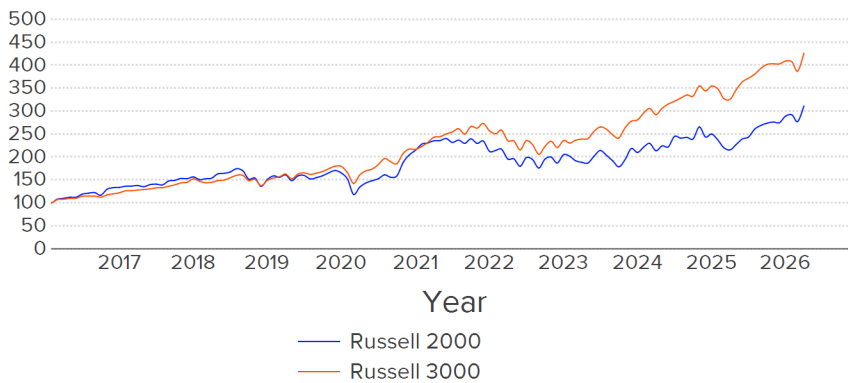
パフォーマンス

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell 2000	44.41	18.19	5.75	10.98	14.82	-20.44	16.93	11.54	12.81	13.21
Russell 3000	31.01	21.30	11.91	14.75	25.66	-19.21	25.96	23.81	17.15	5.84

Data as of April 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

トータル・リターン

Total return(%)



Data as of April 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

年換算リスク - 標準偏差 (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2000	14.40	20.02	20.47	20.70
Russell 3000	12.59	13.36	15.84	15.70

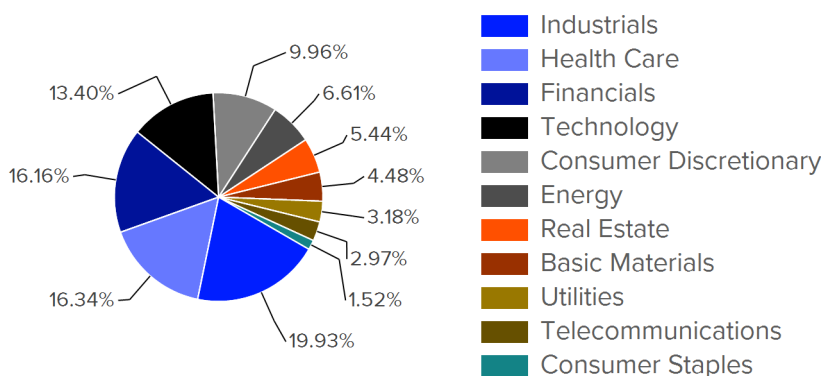
As of April 30, 2026

シャープ・レシオ

	1 yr	3 yr	5 yr	10 yr
Russell 2000	2.38	0.70	0.20	0.50
Russell 3000	1.91	1.16	0.58	0.81

As of April 30, 2026

ICB 業種



As of April 30, 2026
*May not equal 100% due to rounding

上位 10 インデックス構成銘柄

Company	Industry
Bloom Energy	Industrials
Credo Technology Group H	Technology
Fabrinet	Technology
Coeur Mining Inc	Basic Materials
Nextpower Inc	Energy
Echostar Corp	Telecommunications
Ttm Technologies Inc	Technology
lonq Inc (a)	Technology
Sterling Infrastructure	Industrials
Advanced Energy Inds Inc	Technology

As of April 30, 2026

Disclaimer

© 2026 London Stock Exchange Group plc and its applicable group undertakings ("LSEG"). LSEG includes (1) FTSE International Limited ("FTSE"), (2) Frank Russell Company ("Russell"), (3) FTSE Global Debt Capital Markets Inc. "FTSE Canada", (4) FTSE Fixed Income LLC ("FTSE FI"), (5) FTSE (Beijing) Consulting Limited ("WOFE"). All rights reserved.

FTSE Russell® is a trading name of FTSE, Russell, FTSE Canada, FTSE FI, WOFE, and other LSEG entities providing LSEG Benchmark and Index services. "FTSE®", "Russell®", "FTSE Russell®", "FTSE4Good®", "ICB®", "Refinitiv", "Beyond Ratings®", "WMR™", "FR™" and all other trademarks and service marks used herein (whether registered or unregistered) are trademarks and/or service marks owned or licensed by the applicable member of LSEG or their respective licensors.

FTSE International Limited is authorised and regulated by the Financial Conduct Authority as a benchmark administrator.

All information is provided for information purposes only. All information and data contained in this publication is obtained by LSEG, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical inaccuracy as well as other factors, however, such information and data is provided "as is" without warranty of any kind. No member of LSEG nor their respective directors, officers, employees, partners or licensors make any claim, prediction, warranty or representation whatsoever, expressly or impliedly, either as to the accuracy, timeliness, completeness, merchantability of any information or LSEG Products, or of results to be obtained from the use of LSEG products, including but not limited to indices, rates, data and analytics, or the fitness or suitability of the LSEG products for any particular purpose to which they might be put. The user of the information assumes the entire risk of any use it may make or permit to be made of the information.

No responsibility or liability can be accepted by any member of LSEG nor their respective directors, officers, employees, partners or licensors for (a) any loss or damage in whole or in part caused by, resulting from, or relating to any inaccuracy (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analysing, editing, transcribing, transmitting, communicating or delivering any such information or data or from use of this document or links to this document or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if any member of LSEG is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, such information.

No member of LSEG nor their respective directors, officers, employees, partners or licensors provide investment advice and nothing in this document should be taken as constituting financial or investment advice. No member of LSEG nor their respective directors, officers, employees, partners or licensors make any representation regarding the advisability of investing in any asset or whether such investment creates any legal or compliance risks for the investor. A decision to invest in any such asset should not be made in reliance on any information herein. Indices and rates cannot be invested in directly. Inclusion of an asset in an index or rate is not a recommendation to buy, sell or hold that asset nor confirmation that any particular investor may lawfully buy, sell or hold the asset or an index or rate containing the asset. The general information contained in this publication should not be acted upon without obtaining specific legal, tax, and investment advice from a licensed professional.

Past performance is no guarantee of future results. Charts and graphs are provided for illustrative purposes only. Index and/or rate returns shown may not represent the results of the actual trading of investable assets. Certain returns shown may reflect back-tested performance. All performance presented prior to the index or rate inception date is back-tested performance. Back-tested performance is not actual performance, but is hypothetical. The back-test calculations are based on the same methodology that was in effect when the index or rate was officially launched. However, back-tested data may reflect the application of the index or rate methodology with the benefit of hindsight, and the historic calculations of an index or rate may change from month to month based on revisions to the underlying economic data used in the calculation of the index or rate.

No part of this information may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, without prior written permission of the applicable member of LSEG. Use and distribution of LSEG data requires a licence from LSEG and/or its licensors.

About FTSE Russell

FTSE Russell is a leading global provider of index and benchmark solutions, spanning diverse asset classes and investment objectives. As a trusted investment partner we help investors make better-informed investment decisions, manage risk, and seize opportunities.

Market participants look to us for our expertise in developing and managing global index solutions across asset classes. Asset owners, asset managers, ETF providers and investment banks choose FTSE Russell solutions to benchmark their investment performance and create investment funds, ETFs, structured products, and index-based derivatives. Our clients use our solutions for asset allocation, investment strategy analysis and risk management, and value us for our robust governance process and operational integrity.

For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

To learn more, visit [iseq.com/ftse-russell](https://www.iseq.com/ftse-russell); email info@ftserussell.com; or call your regional Client Service Team office:

EMEA

+44 (0) 20 7866 1810

North America

+1 877 503 6437

Asia-Pacific

Hong Kong +852 2164 3333

Tokyo +81 3 6441 1430

Sydney +61 (0)2 7228 5659