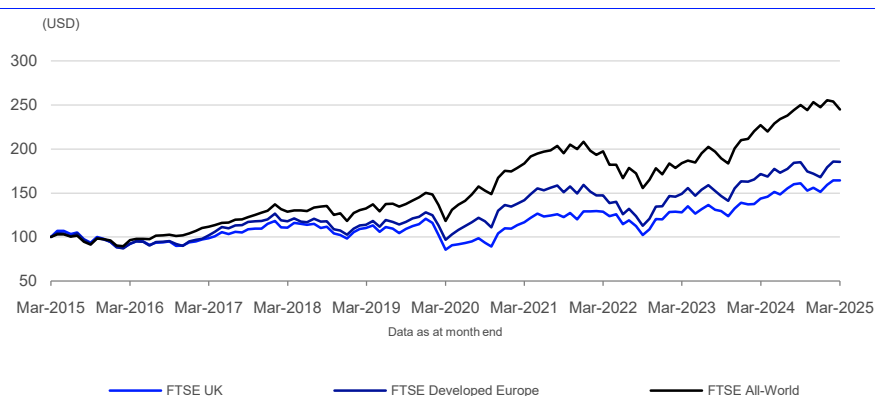


# FTSE UK Index

Data as at: 31 March 2025

The FTSE UK Index is part of a range of indices designed to help European investors benchmark their investments. The FTSE UK Index is a market-capitalisation weighted index representing the performance of UK large and mid cap stocks. The index is derived from the FTSE Global Equity Index Series (GEIS), which covers 98% of the world's investable market capitalization.

## 10-Year Performance - Total Return



## Performance and Volatility - Total Return

Index (USD)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE UK	8.6	2.0	8.6	14.3	27.6	91.9	8.5	13.9	11.8	16.9	15.9
FTSE Developed Europe	10.4	0.1	10.4	7.9	25.9	91.5	8.0	13.9	13.5	17.2	17.6
FTSE All-World	-1.0	-2.1	-1.0	7.8	24.0	107.2	7.4	15.7	11.1	15.0	15.6

\* Compound annual returns measured over 3 and 5 years respectively

\*\* Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

## Year-on-Year Performance - Total Return

Index % (USD)	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
FTSE UK	-6.3	-0.3	22.4	-14.5	22.8	-8.9	17.3	-6.9	15.5	9.0
FTSE Developed Europe	-1.9	0.1	26.5	-14.5	24.6	6.6	16.7	-15.3	21.0	2.9
FTSE All-World	-1.7	8.6	24.6	-9.1	27.2	16.6	18.9	-17.7	22.6	17.7

## Return/Risk Ratio and Drawdown - Total Return

Index (USD)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE UK	1.2	0.5	0.9	0.3	-9.2	-23.2	-25.8	-42.4
FTSE Developed Europe	0.6	0.6	0.8	0.4	-11.5	-24.9	-31.2	-35.7
FTSE All-World	0.7	0.6	1.0	0.6	-8.2	-22.3	-26.0	-33.7

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table

Drawdown - based on daily data

## FEATURES

### Coverage

Derived from the FTSE Global Equity Index Series (GEIS), which covers 98% of the world's investable market capitalisation.

### Objective

The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark.

### Investability

Stocks are selected and weighted to ensure that the index is investable.

### Liquidity

Stocks are screened to ensure that the index is tradable.

### Transparency

The index uses a transparent, rules-based construction process. Index methodologies are freely available on the FTSE Russell website.

### Availability

The index is calculated based on price and total return methodologies, both real time and end of day. Net of tax indexes are also available.

### Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

Top 10 Constituents

Constituent	ICB Sector	Net MCap (USDm)	Wgt %
Shell	Oil Gas and Coal	221,780	8.15
AstraZeneca	Pharmaceuticals and Biotechnology	217,558	7.99
HSBC Hldgs	Banks	201,371	7.40
Unilever	Personal Care Drug and Grocery Stores	145,011	5.33
RELX	Software and Computer Services	93,412	3.43
BP	Oil Gas and Coal	90,693	3.33
Rolls-Royce Holdings	Aerospace and Defense	82,207	3.02
British American Tobacco	Tobacco	81,187	2.98
GSK	Pharmaceuticals and Biotechnology	75,433	2.77
London Stock Exchange Group	Finance and Credit Services	73,476	2.70
Totals		1,282,129	47.12

ICB Industry Breakdown

ICB Code	ICB Industry	No. of Cons	Net MCap (USDm)	Wgt %
10	Technology	3	117,449	4.32
15	Telecommunications	3	34,980	1.29
20	Health Care	6	359,525	13.21
30	Financials	18	618,664	22.73
35	Real Estate	5	33,258	1.22
40	Consumer Discretionary	19	182,839	6.72
45	Consumer Staples	11	440,076	16.17
50	Industrials	19	347,289	12.76
55	Basic Materials	7	161,277	5.93
60	Energy	2	312,473	11.48
65	Utilities	5	113,373	4.17
Totals		98	2,721,203	100.00

Index Characteristics

Attributes	FTSE UK
Number of constituents	98
Net MCap (USDm)	2,721,203
Dividend Yield %	3.55
Constituent Sizes (Net MCap USDm)	
Average	27,767
Largest	221,780
Smallest	1,621
Median	9,557
Weight of Largest Constituent (%)	8.15
Top 10 Holdings (% Index MCap)	47.12

INFORMATION

Index Universe

FTSE Global Equity Index Series

Index Launch

3/25/2004

Base Date

3/1/1999

Investability Screen

Actual free float applied and liquidity screened

Index Calculation

Real-time and end-of-day index available

End-of-Day Distribution

Via SFTP and email

Currency

USD, GBP, EUR, JPY

Review Dates

Semi-annually in March and September

History

Available from March 1999

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Data definitions available from  
[info@ftserussell.com](mailto:info@ftserussell.com)

To learn more, visit [lseg.com/ftse-russell](https://lseg.com/ftse-russell);  
email [info@ftserussell.com](mailto:info@ftserussell.com); or  
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**EMEA**

+44 (0) 20 7866 1810

**North America**

+1 877 503 6437

**Asia-Pacific**

Hong Kong +852 2164 3333  
Tokyo +81 3 6441 1430  
Sydney +61 (0) 2 7228 5659