

FTSE New Zealand TPI Climate Transition Index

Data as at: 30 April 2026

The FTSE New Zealand TPI Climate Transition Index is designed to reflect the performance of large, mid and small cap companies in New Zealand, where constituent weights vary to account for risks and opportunities associated with the transition to a low carbon economy. Constituent weights are based on four key climate considerations: company exposure to green revenues, and carbon emissions; as well as companies' climate governance activities (aligned with the Taskforce on Climate-related Financial Disclosures' recommendations) and forward-looking commitments to carbon emission pathways (aligned to the Paris Agreement and 2DC/1.5DC warming scenarios). The index combines data and analysis from FTSE Russell and the Transition Pathway Initiative (TPI).

5-Year Performance - Total Return

FEATURES

Objective

The index is designed for the creation of index tracking funds, derivatives and as a performance benchmark.

Liquidity

Stocks in the universe index are screened to ensure that the index is tradable.

Transparency

Index methodologies are freely available on the FTSE Russell website.

Capping

The constituents of FTSE New Zealand Climate Transition Pathway Index are capped at 20% at each review.

Availability

The indexes are calculated based on price and total return methodologies and available end-of-day.

Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

INFORMATION**Index Universe**

FTSE New Zealand All Cap Index

Index Launch

8 November 2023

Base Date

21 September 2018

Base Value

1000

Investability Screen

Actual free float and liquidity screen applied to underlying

Index Calculation

Indexes calculated end-of-day

End-of-Day Distribution

Via SFTP and email

Currency

NZD, USD, GBP, EUR, JPY, AUD, CNY, HKD, CAD

Review Dates

Annually in September

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Data definitions available from
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