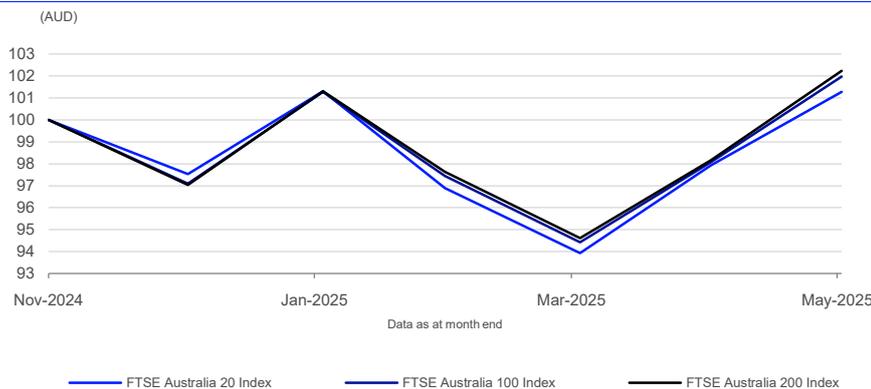


# FTSE Australia 20 Index

Data as at: 30 May 2025

The FTSE Australia 20 Index is part of the FTSE Australian Companies Index Series under the FTSE Australian Equity Index Series. The index represents the performance of the 20 largest companies by full market capitalization of the FTSE Australia All-Share Index.

## 6-Month Performance - Total Return



## Performance and Volatility - Total Return

Index (AUD)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE Australia 20 Index	4.5	1.3	3.8	13.2	34.3	-	10.3	-	13.8	13.9	12.4
FTSE Australia 100 Index	4.7	2.0	5.0	13.9	34.0	83.5	10.3	12.9	13.3	13.5	12.3
FTSE Australia 200 Index	4.7	2.2	5.4	13.6	32.4	80.0	9.8	12.5	13.3	13.7	12.5

\* Compound annual returns measured over 3 and 5 years respectively

\*\* Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

## Year-on-Year Performance - Total Return

Index % (AUD)	2020	2021	2022	2023	2024
FTSE Australia 20 Index	-	-	4	13.3	12.4
FTSE Australia 100 Index	0.5	17.1	1.6	12.7	12.3
FTSE Australia 200 Index	1	17.3	0.1	12.2	11.6

## Return/Risk Ratio and Drawdown - Total Return

Index (AUD)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE Australia 20 Index	1.0	0.7	-	-	-13.3	-13.3	-	-
FTSE Australia 100 Index	1.1	0.7	1.0	0.6	-13.0	-13.0	-14.1	-35.9
FTSE Australia 200 Index	1.1	0.7	1.0	0.6	-12.9	-12.9	-14.7	-36.3

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table

Drawdown - based on daily data

## FEATURES

### Universe

The FTSE Australian Companies Index Series is a comprehensive and complementary series of non-tax-adjusted indexes, measuring the performance of all capitalization and industry segments of the Australian equity market.

### Objective

The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark.

### Investability

Stocks are selected and weighted to ensure that the index is investable.

### Liquidity

Stocks are screened to ensure that the index is tradable.

### Transparency

Index methodologies are freely available on the FTSE Russell website.

### Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

### Top 10 Constituents

Constituent	Country/Market	ICB Sector	Net MCap (AUDm)	Wgt %
Commonwealth Bank of Australia	Australia	Banks	294,484	19.15
BHP Group	Australia	Industrial Metals and Mining	192,630	12.53
CSL	Australia	Pharmaceuticals and Biotechnology	119,096	7.74
National Australia Bank	Australia	Banks	117,899	7.67
Westpac Banking Corp	Australia	Banks	111,701	7.26
Wesfarmers	Australia	Retailers	93,952	6.11
ANZ Group Holdings	Australia	Banks	87,312	5.68
Macquarie Group	Australia	Investment Banking and Brokerage Services	74,982	4.88
Goodman Group	Australia	Real Estate Investment Trusts	65,183	4.24
Telstra Group	Australia	Telecommunications Service Providers	55,087	3.58
<b>Totals</b>			<b>1,212,326</b>	<b>78.84</b>

### ICB Supersector Breakdown

ICB Code	ICB Industry	No. of Cons	Net MCap (AUDm)	Wgt %
10	Technology	1	20,442	1.33
15	Telecommunications	1	55,087	3.58
20	Health Care	1	119,096	7.74
30	Financials	6	721,121	46.89
35	Real Estate	2	77,246	5.02
40	Consumer Discretionary	2	133,048	8.65
45	Consumer Staples	2	66,993	4.36
50	Industrials	1	43,808	2.85
55	Basic Materials	3	258,899	16.84
60	Energy	1	42,040	2.73
<b>Totals</b>		<b>20</b>	<b>1,537,779</b>	<b>100.00</b>

### Index Characteristics

Attributes	FTSE Australia 20	FTSE Australia 100
Number of constituents	20	100
Net MCap (AUDm)	1,537,779	2,238,147
Dividend Yield %	3.68	3.48
Constituent Sizes (Net MCap AUDm)		
Average	76,889	22,381
Largest	294,484	294,484
Smallest	12,063	1,538
Median	49,447	8,833
Weight of Largest Constituent (%)	19.15	13.16
Top 10 Holdings (% Index MCap)	78.84	54.17

### INFORMATION

#### Index Universe

FTSE Australia All-Share Index

#### Index Launch

24 August 2022

#### Base Date

19 March 2021

#### Base Value

5000

#### Investability Screen

Actual free float applied and liquidity screened

#### Index Calculation

End-of-day index available

#### End-of-Day Distribution

Via SFTP and email

#### Currency

USD, GBP, JPY, EUR, AUD

#### Review Dates

Semi-annually in March and September

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Data definitions available from  
[info@ftserussell.com](mailto:info@ftserussell.com)

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email [info@ftserussell.com](mailto:info@ftserussell.com); or  
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#### EMEA

+44 (0) 20 7866 1810

#### North America

+1 877 503 6437

#### Asia-Pacific

Hong Kong +852 2164 3333

Tokyo +81 3 6441 1430

Sydney +61 (0) 2 7228 5659