

FTSE4Good UK 50 Index

Data as at: 30 April 2025

The FTSE4Good Index Series is a tool for investors seeking to invest in companies that demonstrate good sustainability practices. It also supports investors that wish to encourage positive change in corporate behavior and align their portfolios with their values. To create the FTSE4Good UK 50 Index, the standard FTSE4Good Index Series selection criteria have been applied to the FTSE UK All-Share Index,

10-Year Performance - Total Return



Performance and Volatility - Total Return

Index (GBP)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE4Good UK 50	-0.7	7.3	5.3	9.9	26.1	71.4	8.0	11.4	12.8	13.8	10.7
FTSE All-Share	-1.2	5.6	4.2	7.5	22.6	67.9	7.0	10.9	12.8	13.7	11.2
FTSE4Good UK Benchmark	-1.1	6.1	4.5	8.8	23.4	67.8	7.3	10.9	12.8	13.8	11.1

* Compound annual returns measured over 3 and 5 years respectively

** Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

Year-on-Year Performance - Total Return

Index % (GBP)	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
FTSE4Good UK 50	-1.7	17.2	11.0	-5.4	19.0	-12.0	17.0	4.6	7.6	12.0
FTSE All-Share	1.0	16.8	13.1	-9.5	19.2	-9.8	18.3	0.3	7.9	9.5
FTSE4Good UK Benchmark	1.1	15.6	12.3	-7.1	19.6	-11.3	17.4	0.9	8.3	10.3

Return/Risk Ratio and Drawdown - Total Return

Index (GBP)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE4Good UK 50	0.8	0.6	1.1	0.5	-12.9	-12.9	-12.9	-31.7
FTSE All-Share	0.6	0.5	1.0	0.5	-12.8	-12.8	-12.8	-35.3
FTSE4Good UK Benchmark	0.7	0.6	1.0	0.5	-12.8	-12.8	-12.8	-34.1

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table

Drawdown - based on daily data

FEATURES

Transparency

Index governance is overseen by the independent FTSE Russell ESG Advisory Committee, made up of leading global responsible investment market practitioners and experts on global Environmental, Social and Governance (ESG) principles and criteria used to determine comparative corporate ESG performance.

Criteria

Companies need to meet a variety of environmental, social and governance criteria to meet the inclusion requirements – please see www.ftserussell.com for details

Objective

The indexes are designed for use in the creation of index tracking funds, derivatives and as performance benchmarks.

Investability

Stocks are selected and weighted to ensure that the indexes are investable.

Liquidity

Stocks are screened to ensure that the indexes are tradable.

Availability

The indexes are calculated based on price and total return methodologies, available end-of-day.

Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

Top 10 Constituents

Constituent	ICB Sector	Net MCap (GBPm)	Wgt %
AstraZeneca	Pharmaceuticals and Biotechnology	158,196	10.01
HSBC Hldgs	Banks	148,531	9.40
Shell	Oil Gas and Coal	148,141	9.37
Unilever	Personal Care Drug and Grocery Stores	115,978	7.34
RELX	Software and Computer Services	75,996	4.81
GSK	Pharmaceuticals and Biotechnology	59,301	3.75
London Stock Exchange Group	Finance and Credit Services	57,744	3.65
National Grid	Gas Water and Multi-utilities	52,890	3.35
Rio Tinto	Industrial Metals and Mining	47,519	3.01
Diageo	Beverages	46,484	2.94
Totals		910,780	57.61

ICB Industry Breakdown

ICB Code	ICB Industry	No. of Cons	Net MCap (GBPm)	Wgt %
10	Technology	3	95,757	6.06
15	Telecommunications	2	25,993	1.64
20	Health Care	4	260,052	16.45
30	Financials	11	449,542	28.44
35	Real Estate	1	9,191	0.58
40	Consumer Discretionary	7	102,942	6.51
45	Consumer Staples	7	243,119	15.38
50	Industrials	6	73,260	4.63
55	Basic Materials	3	78,400	4.96
60	Energy	1	148,141	9.37
65	Utilities	5	94,537	5.98
Totals		50	1,580,934	100.00

Index Characteristics

Attributes	FTSE4Good UK 50	FTSE All-Share	FTSE4Good UK Benchmark
Number of constituents	50	551	217
Net MCap (GBPm)	1,580,934	2,422,638	1,849,101
Dividend Yield %	3.50	3.60	3.56
Constituent Sizes (Net MCap GBPm)			
Average	31,619	4,397	8,521
Largest	158,196	160,674	160,674
Smallest	4,998	17	17
Median	14,648	612	1,798
Weight of Largest Constituent (%)	10.01	6.63	8.69
Top 10 Holdings (% Index MCap)	57.61	39.27	49.41

INFORMATION

Index Universe

FTSE All-Share Index

Index Launch

11/1/2001

Base Date

6/29/2001

Base Value

5000

Investability Screen

Actual free float applied and liquidity screened

Index Calculation

End-of-day

End-of-Day Distribution

Via FTP and email

Currency

GBP

Review Dates

Semi-annually in June and December

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