

FTSE4Good UK 50 Index

Data as at: 30 June 2025

The FTSE4Good Index Series is a tool for investors seeking to invest in companies that demonstrate good sustainability practices. It also supports investors that wish to encourage positive change in corporate behavior and align their portfolios with their values. To create the FTSE4Good UK 50 Index, the standard FTSE4Good Index Series selection criteria have been applied to the FTSE UK All-Share Index,

10-Year Performance - Total Return



Performance and Volatility - Total Return

Index (GBP)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE4Good UK 50	0.7	6.7	6.7	9.9	33.8	65.3	10.2	10.6	12.7	13.4	10.7
FTSE All-Share	4.4	9.1	9.1	11.2	35.5	67.3	10.7	10.8	12.6	13.2	11.2
FTSE4Good UK Benchmark	2.5	7.2	7.2	10.1	33.7	63.9	10.2	10.4	12.7	13.5	11.2

* Compound annual returns measured over 3 and 5 years respectively

** Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

Year-on-Year Performance - Total Return

Index % (GBP)	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
FTSE4Good UK 50	-1.7	17.2	11.0	-5.4	19.0	-12.0	17.0	4.6	7.6	12.0
FTSE All-Share	1.0	16.8	13.1	-9.5	19.2	-9.8	18.3	0.3	7.9	9.5
FTSE4Good UK Benchmark	1.1	15.6	12.3	-7.1	19.6	-11.3	17.4	0.9	8.3	10.3

Return/Risk Ratio and Drawdown - Total Return

Index (GBP)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE4Good UK 50	0.8	0.8	1.0	0.6	-12.9	-12.9	-12.9	-31.7
FTSE All-Share	0.9	0.8	1.0	0.6	-12.8	-12.8	-12.8	-35.3
FTSE4Good UK Benchmark	0.8	0.8	0.9	0.6	-12.8	-12.8	-12.8	-34.1

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table

Drawdown - based on daily data

FEATURES

Transparency

Index governance is overseen by the independent FTSE Russell ESG Advisory Committee, made up of leading global responsible investment market practitioners and experts on global Environmental, Social and Governance (ESG) principles and criteria used to determine comparative corporate ESG performance.

Criteria

Companies need to meet a variety of environmental, social and governance criteria to meet the inclusion requirements – please see www.ftserussell.com for details

Objective

The indexes are designed for use in the creation of index tracking funds, derivatives and as performance benchmarks.

Investability

Stocks are selected and weighted to ensure that the indexes are investable.

Liquidity

Stocks are screened to ensure that the indexes are tradable.

Availability

The indexes are calculated based on price and total return methodologies, available end-of-day.

Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

Top 10 Constituents

Constituent	ICB Sector	Net MCap (GBPm)	Wgt %
HSBC Hldgs	Banks	155,428	9.83
Shell	Oil Gas and Coal	152,616	9.65
AstraZeneca	Pharmaceuticals and Biotechnology	148,179	9.37
Unilever	Personal Care Drug and Grocery Stores	108,826	6.88
RELX	Software and Computer Services	72,364	4.58
GSK	Pharmaceuticals and Biotechnology	56,171	3.55
London Stock Exchange Group	Finance and Credit Services	53,693	3.39
National Grid	Gas Water and Multi-utilities	51,836	3.28
Barclays	Banks	48,071	3.04
Lloyds Banking Group	Banks	46,114	2.92
Totals		893,296	56.48

ICB Industry Breakdown

ICB Code	ICB Industry	No. of Cons	Net MCap (GBPm)	Wgt %
10	Technology	3	91,666	5.80
15	Telecommunications	2	26,005	1.64
20	Health Care	4	247,822	15.67
30	Financials	11	468,095	29.60
35	Real Estate	1	9,149	0.58
40	Consumer Discretionary	7	103,273	6.53
45	Consumer Staples	8	244,708	15.47
50	Industrials	5	70,199	4.44
55	Basic Materials	3	72,861	4.61
60	Energy	1	152,616	9.65
65	Utilities	5	95,194	6.02
Totals		50	1,581,586	100.00

Index Characteristics

Attributes	FTSE4Good UK 50	FTSE All-Share	FTSE4Good UK Benchmark
Number of constituents	50	548	223
Net MCap (GBPm)	1,581,586	2,469,489	1,874,028
Dividend Yield %	3.49	3.48	3.51
Constituent Sizes (Net MCap GBPm)			
Average	31,632	4,506	8,404
Largest	155,428	155,428	155,428
Smallest	5,519	17	17
Median	14,892	628	1,590
Weight of Largest Constituent (%)	9.83	6.29	8.29
Top 10 Holdings (% Index MCap)	56.48	38.91	47.85

INFORMATION

Index Universe

FTSE All-Share Index

Index Launch

11/1/2001

Base Date

6/29/2001

Base Value

5000

Investability Screen

Actual free float applied and liquidity screened

Index Calculation

End-of-day

End-of-Day Distribution

Via FTP and email

Currency

GBP

Review Dates

Semi-annually in June and December

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