

Russell Top 500 Index

About the index

The Russell Top 500 Index measures the performance of the largest cap segment of the US equity universe. The Russell Top 500 Index is a subset of the Russell 3000® Index. It includes approximately 500 of the largest securities based on a combination of their market cap and current index membership and represents approximately 85% of the Russell 3000® Index, as of the most recent reconstitution. The Russell Top 500 Index is constructed to provide a comprehensive and unbiased barometer for this large cap segment and is completely reconstituted annually to ensure new and growing equities are reflected.

Index characteristics

(As of 4/30/2025)

	Russell Top 500	Russell 3000®
EPS Variability - 10 Years	108.30	110.30
Number of Holdings	510	2,941
Pretax Return on Assets - 5 Year Avg	13.08	12.20
Debt/Equity	0.82	0.81
Standard Deviation - 1 Yr	11.27	11.64
Standard Deviation - 5 Yr	16.24	16.43

Market capitalization (in billions USD)

(As of 4/30/2025)

	Russell Top 500	Russell 3000®
Average Market Cap (\$-WTD)	\$895.480	\$801.496
Median Market Cap	\$37.635	\$1.962
Largest Stock by Market Cap	\$3192.191	\$3192.191

True representation of the US equity market

Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

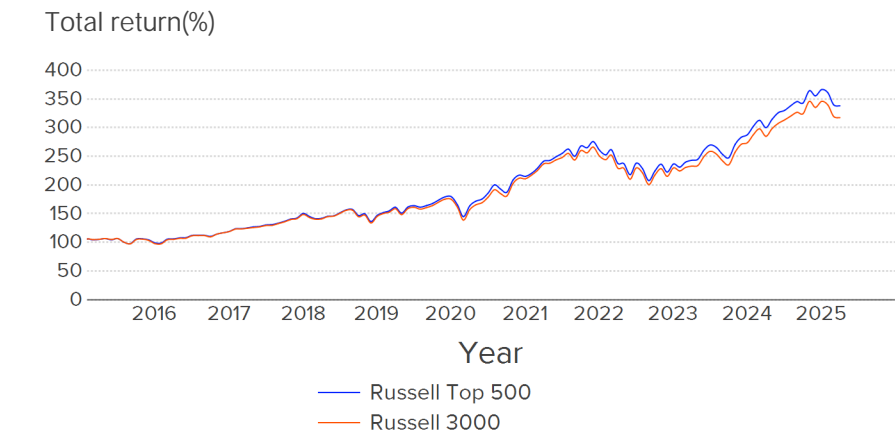
The launch date of the Russell Top 500 Index is November 18, 2015. The launch date of the Russell 3000 Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2020	2021	2022	2023	2024	2025
Russell Top 500	12.71	12.46	15.64	12.40	21.15	27.01	-19.34	27.30	25.53	-4.85
Russell 3000	11.40	11.41	15.12	11.68	20.89	25.66	-19.21	25.96	23.81	-5.36

Data as of April 30, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



Data as of April 30, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	11.27	16.23	16.24	15.43
Russell 3000	11.64	16.59	16.43	15.82

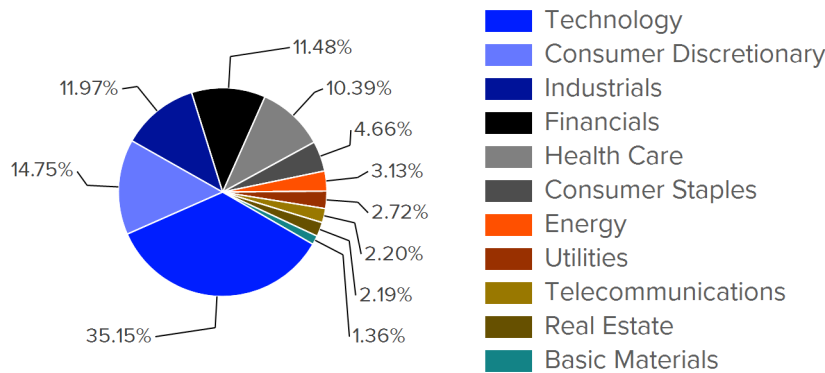
As of April 30, 2025

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	0.69	0.54	0.81	0.74
Russell 3000	0.57	0.47	0.78	0.66

As of April 30, 2025

ICB Industry



As of April 30, 2025

Top ten index constituents

Company	Industry
Apple Inc	Technology
Microsoft Corp	Technology
Nvidia Corp	Technology
Amazon Com Inc	Consumer Discretionary
Meta Platforms Inc	Technology
Berkshire Hathaway Inc	Financials
Alphabet Inc Cl A	Technology
Broadcom Inc	Technology
Tesla Inc	Consumer Discretionary
Alphabet Inc Cl C	Technology

As of April 30, 2025

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For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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