



# Russell 1000 Index

## About the index

The Russell 1000® Index measures the performance of the large-cap segment of the US equity universe. It is a subset of the Russell 3000® Index and includes approximately 1,000 of the largest securities based on a combination of their market cap and current index membership. The Russell 1000 represents approximately 93% of the Russell 3000® Index, as of the most recent reconstitution. The Russell 1000® Index is constructed to provide a comprehensive and unbiased barometer for the large-cap segment and is completely reconstituted annually to ensure new and growing equities are included.

### Index characteristics

(As of 2/28/2023)

	Russell 1000®	Russell 3000®
Price/Book	3.79	3.62
Dividend Yield	1.70	1.68
P/E Ex-Neg Earnings	19.26	18.90
EPS Growth - 5 Years	15.12	15.13
Number of Holdings	1,010	2,938

### Market capitalization (in billions USD)

(As of 2/28/2023)

	Russell 1000®	Russell 3000®
Average Market Cap (\$-WTD)	\$421.385	\$395.565
Median Market Cap	\$12.653	\$2.229
Largest Stock by Market Cap	\$2345.016	\$2345.016

## True representation of the US equity market

### Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

### Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

### Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

## Tickers

Russell 1000®		
Bloomberg	PR	RIY
Bloomberg	TR	RU10INTR
Reuters	PR	.RUI
Reuters	TR	.RUITR

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit [www.ftserussell.com](http://www.ftserussell.com)

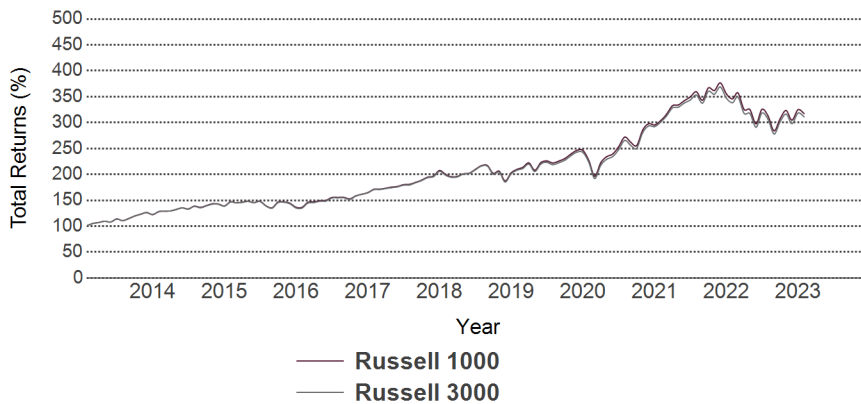
The inception date of the Russell 1000® Index is January 1, 1984. The inception date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index inception date is back-tested performance. Please see disclaimer for important legal information. To learn more, visit [www.ftserussell.com](http://www.ftserussell.com) or email [info@ftserussell.com](mailto:info@ftserussell.com).

## Performance

	1 yr	3 yr	5 yr	10 yr	2018	2019	2020	2021	2022	2023
Russell 1000	-8.21	11.92	9.68	12.09	-4.78	31.43	20.96	26.45	-19.13	4.17
Russell 3000	-8.07	11.79	9.42	11.87	-5.24	31.02	20.89	25.66	-19.21	4.39

Data as of February 28, 2023. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

## Total return



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## Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 1000	22.87	21.01	18.92	15.06
Russell 3000	22.98	21.18	19.11	15.22

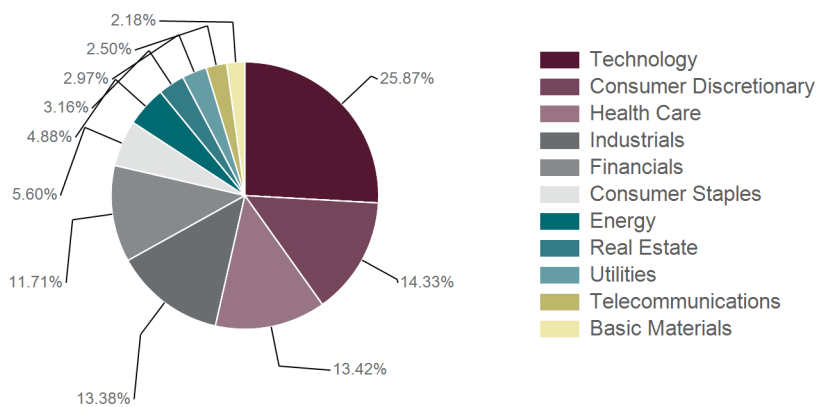
As of February 28, 2023

## Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 1000	-0.36	0.60	0.52	0.79
Russell 3000	-0.35	0.59	0.50	0.77

As of February 28, 2023

## ICB Industry



## Top ten index constituents

Company	Industry
Apple Inc	Technology
Microsoft Corp	Technology
Amazon Com Inc	Consumer Discretionary
Nvidia Corp	Technology
Berkshire Hathaway Inc	Financials
Alphabet Inc Cl A	Technology
Tesla Inc	Consumer Discretionary
Alphabet Inc Cl C	Technology
Exxon Mobil Corp	Energy
Unitedhealth Group Inc	Health Care

As of February 28, 2023

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