



# Russell Top 500 Index

## About the index

The Russell Top 500 Index measures the performance of the largest cap segment of the US equity universe. The Russell Top 500 Index is a subset of the Russell 3000® Index. It includes approximately 500 of the largest securities based on a combination of their market cap and current index membership and represents approximately 85% of the Russell 3000® Index, as of the most recent reconstitution. The Russell Top 500 Index is constructed to provide a comprehensive and unbiased barometer for this large cap segment and is completely reconstituted annually to ensure new and growing equities are reflected.

## Index characteristics

(As of 7/31/2022)

	Russell Top 500	Russell 3000®
Price/Book	4.21	3.82
Dividend Yield	1.55	1.53
P/E Ex-Neg Earnings	20.08	19.23
EPS Growth - 5 Years	17.66	17.32
Number of Holdings	516	2,998

## Market capitalization (in billions USD)

(As of 7/31/2022)

	Russell Top 500	Russell 3000®
Average Market Cap (\$-WTD)	\$558.144	\$482.051
Median Market Cap	\$31.869	\$2.174
Largest Stock by Market Cap	\$2630.254	\$2630.254

## True representation of the US equity market

### Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

### Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

### Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit [www.ftserussell.com](http://www.ftserussell.com)

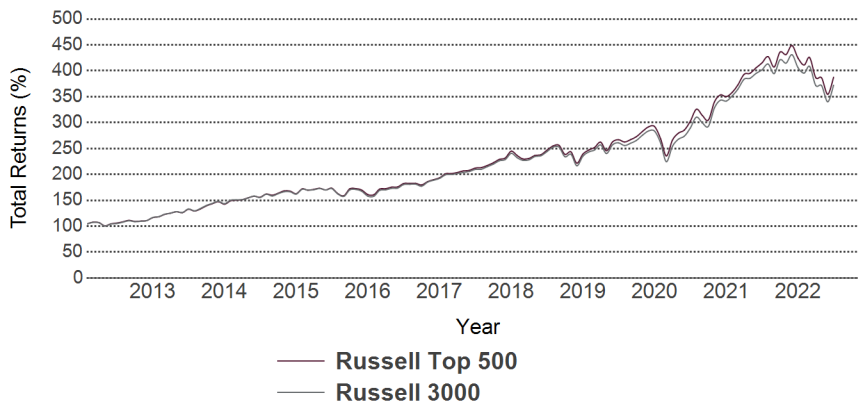
The inception date of the Russell Top 500 Index is November 18, 2015. The inception date of the Russell 3000 Index is January 1, 1984. All performance presented prior to the index inception date is back-tested performance. Please see disclaimer for important legal information. To learn more, visit [www.ftserussell.com](http://www.ftserussell.com) or email [info@ftserussell.com](mailto:info@ftserussell.com).

## Performance

	1 yr	3 yr	5 yr	10 yr	2017	2018	2019	2020	2021	2022
Russell Top 500	-6.67	13.21	12.80	13.83	20.28	-4.30	31.63	21.15	27.01	-13.69
Russell 3000	-7.35	12.55	12.18	13.48	21.13	-5.24	31.02	20.89	25.66	-13.70

Data as of July 31, 2022. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

## Total return



Data as of July 31, 2022. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

## Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	19.56	19.27	17.38	13.95
Russell 3000	19.47	19.69	17.80	14.34

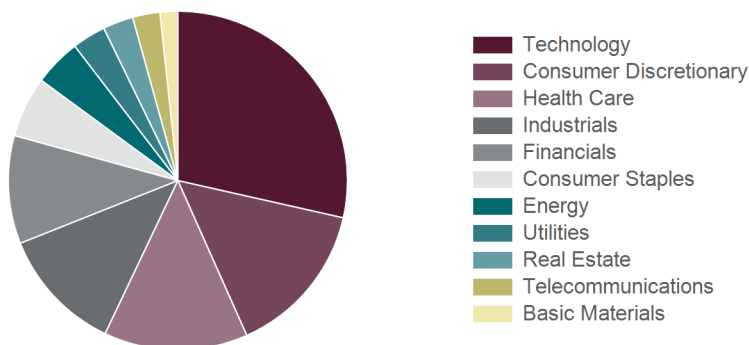
As of July 31, 2022

## Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	-0.27	0.71	0.76	0.97
Russell 3000	-0.31	0.67	0.68	0.92

As of July 31, 2022

## ICB Industry



## Top ten index constituents

Company	Industry
Apple Inc	Technology
Microsoft Corp	Technology
Amazon Com Inc	Consumer Discretionary
Tesla Inc	Consumer Discretionary
Alphabet Inc Cl A	Technology
Alphabet Inc Cl C	Technology
Berkshire Hathaway Inc	Financials
Unitedhealth Group Inc	Health Care
Johnson & Johnson	Health Care
Nvidia Corp	Technology

As of July 31, 2022

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**EMEA**

+44 (0) 20 7866 1810

**North America**

+1 877 503 6437

**Asia-Pacific**

Hong Kong +852 2164 3333

Tokyo +81 3 4563 6346

Sydney +61 (0) 2 8823 3521