Index factsheet

Russell Midcap Index

FTSE RUSSELL
An LSEG Business

About the index

The Russell Midcap® Index measures the performance of the mid cap segment of the US equity market. As a subset of the Russell 1000® Index, the Russell Midcap Index includes approximately 800 non-mega cap companies based on a combination of their market cap and current index membership. The Russell Midcap Index is constructed to provide a comprehensive and unbiased barometer for the US mid cap segment. Semi-annual reconstitution and quarterly IPO inclusions ensure newly eligible companies are represented and that mega cap stocks do not distort the performance and characteristics of the true mid cap opportunity set. IPOs with investable market cap above the Russell Top 500 breakpoint are eligible for fast entry; breakpoints are set semi-annually and market-adjusted quarterly.

Index characteristics

(As of 9/30/2026)

	Russell Midcap®	Russell 3000®
Price/Book	3.07	5.00
Dividend Yield	1.54	1.11
P/E Ex-Neg Earnings	20.27	23.93
EPS Growth - 5 Years	10.50	15.37
Number of Holdings	821	2,996

Market capitalization (in billions USD)

(As of 9/30/2026)

	Russell Midcap®	Russell 3000®
Average Market Cap ($-WTD)	$33.451	$1495.696
Median Market Cap	$12.595	$2.584
Largest Stock by Market Cap	$123.263	$5549.634

True representation of the US equity market

Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

Tickers

Russell Midcap®		
Bloomberg	PR	RMC
Bloomberg	TR	RUMCINTR
Reuters	PR	.RMCC
Reuters	TR	.RUMTU

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

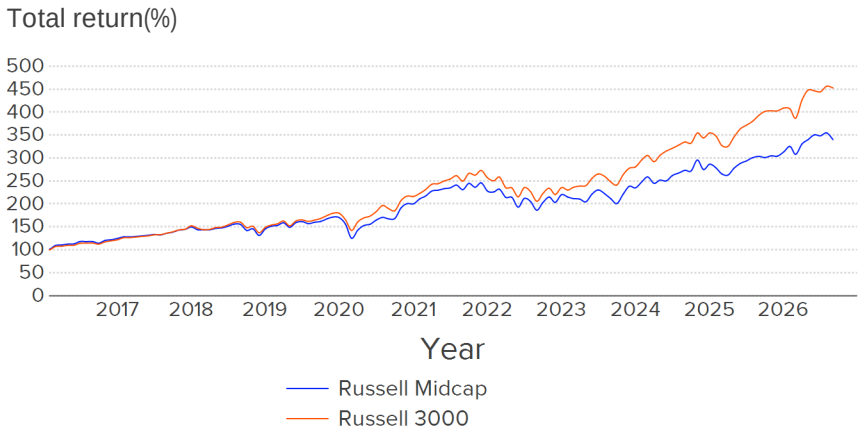
The launch date of the Russell Midcap® Index is November 1, 1991. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell Midcap	12.02	17.20	8.04	11.17	22.58	-17.32	17.23	15.34	10.60	11.84
Russell 3000	15.13	22.26	12.64	14.73	25.66	-19.21	25.96	23.81	17.15	12.42

Data as of September 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



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Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell Midcap	11.63	14.37	17.24	17.45
Russell 3000	12.32	12.61	15.78	15.75

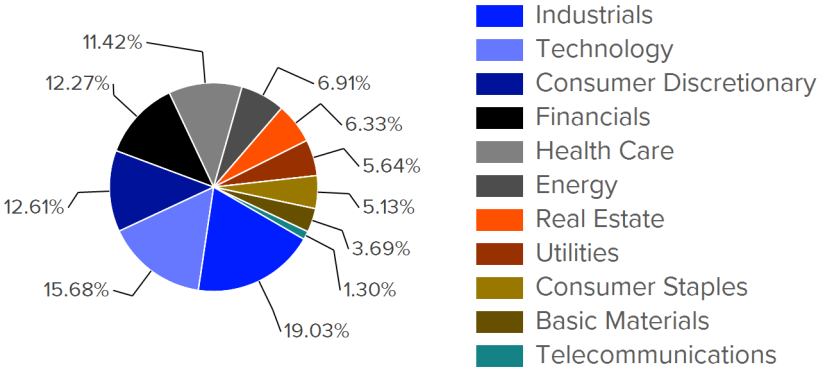
As of September 30, 2026

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell Midcap	0.71	0.86	0.32	0.56
Russell 3000	0.90	1.31	0.60	0.80

As of September 30, 2026

ICB Industry



As of September 30, 2026

Top ten index constituents

Company	Industry
Marathon Petroleum Corp	Energy
Snowflake	Technology
Cloudflare	Technology
Phillips 66	Energy
Datadog	Technology
Robinhood Markets	Financials
Hewlett Packard Ent	Technology
Lumentum Holdings Inc	Telecommunications
Warner Bros Dis	Consumer Discretionary
Moderna	Health Care

As of September 30, 2026

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Market participants look to us for our expertise in developing and managing global index solutions across asset classes. Asset owners, asset managers, ETF providers and investment banks choose FTSE Russell solutions to benchmark their investment performance and create investment funds, ETFs, structured products, and index-based derivatives. Our clients use our solutions for asset allocation, investment strategy analysis and risk management, and value us for our robust governance process and operational integrity.

For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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