



# Russell 2500 Index

## About the index

The Russell 2500™ Index measures the performance of the mid to small cap ("SMID" cap) segment of the US equity market. The index includes approximately 2500 of the smallest US companies in the Russell 3000® Index, which was designed to represent approximately 98% of the investable US equity market, based on a combination of their market cap and current index membership. Semi-annual reconstitution and quarterly IPO inclusions ensure newly eligible companies are represented and that larger stocks do not distort the performance and characteristics of the true US SMID cap opportunity set.

## Index characteristics

(As of 5/31/2026)

	Russell 2500™	Russell 3000®
Price/Book	2.92	5.19
Dividend Yield	1.19	1.09
P/E Ex-Neg Earnings	22.40	27.13
EPS Growth - 5 Years	9.88	15.19
Number of Holdings	2,392	2,903

## Market capitalization (in billions USD)

(As of 5/31/2026)

	Russell 2500™	Russell 3000®
Average Market Cap (\$-WTD)	\$21.199	\$1430.184
Median Market Cap	\$1.709	\$2.682
Largest Stock by Market Cap	\$250.123	\$5151.816

## True representation of the US equity market

### Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

### Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

### Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

## Tickers

Russell 2500™		
Bloomberg	PR	R2500
Reuters	PR	.R25I

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit [lseg.com/ftse-russell](http://lseg.com/ftse-russell)

The launch date of the Russell 2500™ Index is June 1, 1990, and index history start date is December 31, 1978. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

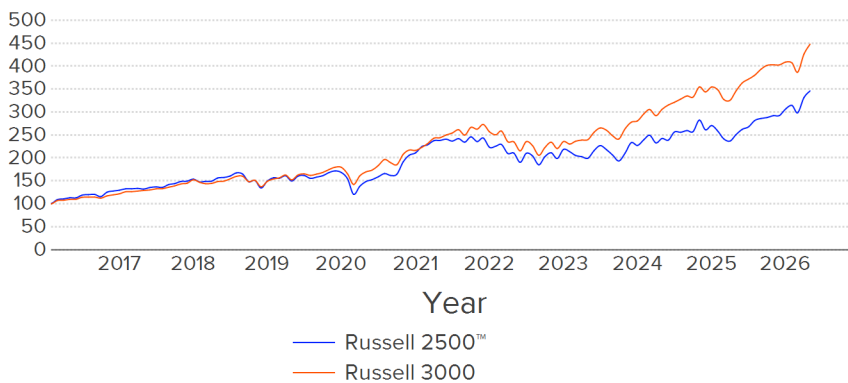
## Performance

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell 2500™	37.96	20.22	7.77	11.84	18.18	-18.37	17.42	12.00	11.91	18.36
Russell 3000	29.45	23.16	12.92	15.12	25.66	-19.21	25.96	23.81	17.15	11.20

Data as of May 31, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

## Total return

Total return(%)



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## Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2500™	12.85	18.05	19.11	19.40
Russell 3000	12.24	13.48	15.94	15.74

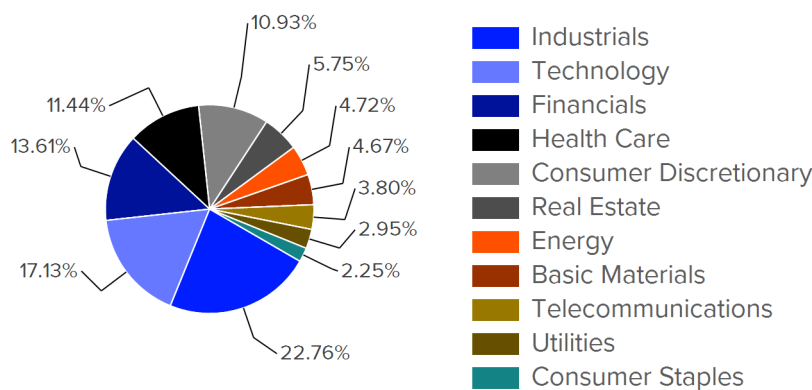
As of May 31, 2026

## Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 2500™	2.28	0.85	0.30	0.56
Russell 3000	1.86	1.27	0.63	0.83

As of May 31, 2026

## ICB Industry



As of May 31, 2026

## Top ten index constituents

Company	Industry
Sandisk Corporation	Technology
Ciena Corp	Telecommunications
Rocket Lab Corp (a)	Industrials
Comfort Systems Usa Inc	Industrials
Coherent Corp	Technology
Bloom Energy	Industrials
Lumentum Holdings Inc	Telecommunications
Flex	Technology
Astera Labs	Technology
Jabil Inc	Technology

As of May 31, 2026

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For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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