Index factsheet

Russell 2000 Index

About the index

The Russell 2000® Index measures the performance of the small cap segment of the US equity market. The index includes approximately 2,000 of the smallest companies based on a combination of their market cap and current index membership. The Russell 2000 Index is a subset of the Russell 3000® Index, which was designed to represent approximately 98% of the investable US equity market. Semi-annual reconstitution and quarterly IPO inclusions ensure newly eligible companies are represented and that larger stocks do not distort the performance and characteristics of the true US small cap opportunity set.

Index characteristics

(As of 8/31/2026)

	Russell 2000®	Russell 3000®
Price/Book	2.32	5.08
Dividend Yield	1.24	1.10
P/E Ex-Neg Earnings	18.01	24.50
EPS Growth - 5 Years	7.44	15.28
Number of Holdings	1,953	2,970

Market capitalization (in billions USD)

(As of 8/31/2026)

	Russell 2000®	Russell 3000®
Average Market Cap ($-WTD)	$4.055	$1407.140
Median Market Cap	$1.142	$2.772
Largest Stock by Market Cap	$12.124	$5364.954

True representation of the US equity market

Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

Tickers

Russell 2000®		
Bloomberg	PR	RTY
Bloomberg	TR	RU20INTR
Reuters	PR	.RUT
Reuters	TR	.RUTTU

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

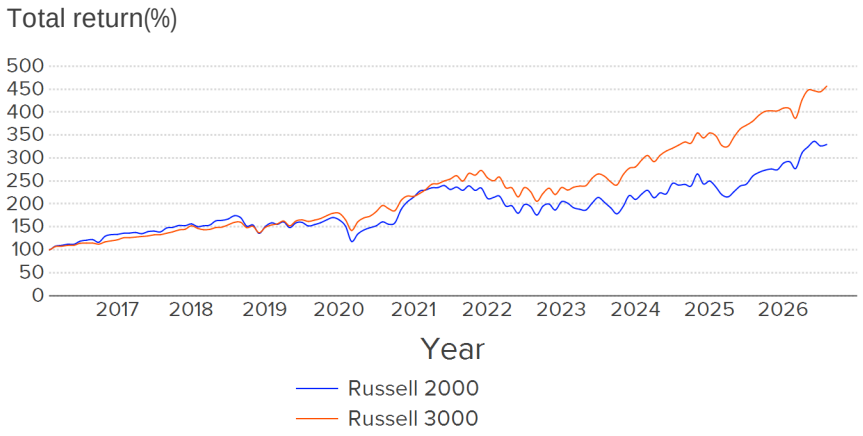
The launch date of the Russell 2000® Index is January 1, 1984, and index history start date is December 31, 1978. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell 2000	26.46	17.46	6.85	10.55	14.82	-20.44	16.93	11.54	12.81	20.01
Russell 3000	20.10	20.62	11.80	14.84	25.66	-19.21	25.96	23.81	17.15	13.37

Data as of August 31, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



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Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2000	14.49	19.35	20.54	20.72
Russell 3000	12.28	13.06	15.95	15.74

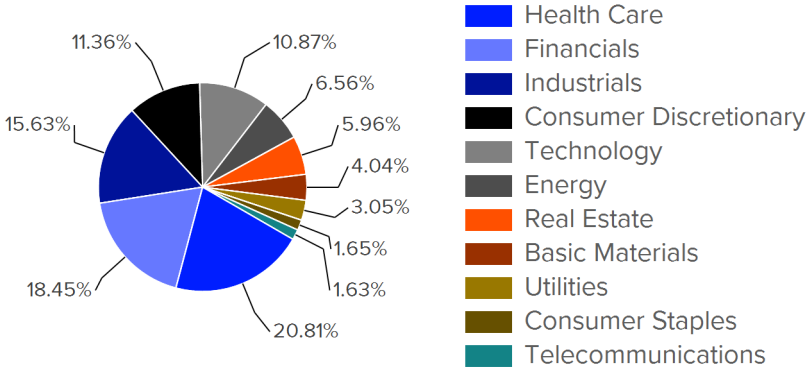
As of August 31, 2026

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 2000	1.44	0.69	0.24	0.48
Russell 3000	1.25	1.16	0.55	0.81

As of August 31, 2026

ICB Industry



As of August 31, 2026

Top ten index constituents

Company	Industry
Jfrog	Technology
Moog Inc	Industrials
Umb Financial Corp	Financials
Glaukos Corporation	Health Care
Brinker International	Consumer Discretionary
Brightspring Health Serv	Health Care
Krystal Biotech	Health Care
Cytokinetics Inc	Health Care
Protagonist Therapeutics	Health Care
Twist Bioscience	Health Care

As of August 31, 2026

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For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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