



Russell 2500 Index

About the index

The Russell 2500™ Index measures the performance of the mid to small cap ("SMID" cap) segment of the US equity market. The index includes approximately 2500 of the smallest US companies in the Russell 3000® Index, which was designed to represent approximately 98% of the investable US equity market, based on a combination of their market cap and current index membership. Semi-annual reconstitution and quarterly IPO inclusions ensure newly eligible companies are represented and that larger stocks do not distort the performance and characteristics of the true US SMID cap opportunity set.

Index characteristics

(As of 4/30/2026)

	Russell 2500™	Russell 3000®
Price/Book	2.83	4.97
Dividend Yield	1.24	1.14
P/E Ex-Neg Earnings	21.80	26.63
EPS Growth - 5 Years	10.88	15.81
Number of Holdings	2,411	2,923

Market capitalization (in billions USD)

(As of 4/30/2026)

	Russell 2500™	Russell 3000®
Average Market Cap (\$-WTD)	\$15.685	\$1319.142
Median Market Cap	\$1.686	\$2.679
Largest Stock by Market Cap	\$161.809	\$4869.508

True representation of the US equity market

Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

Tickers

Russell 2500™

Bloomberg	PR	R2500
Reuters	PR	.R25I

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

The launch date of the Russell 2500™ Index is June 1, 1990, and index history start date is December 31, 1978. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

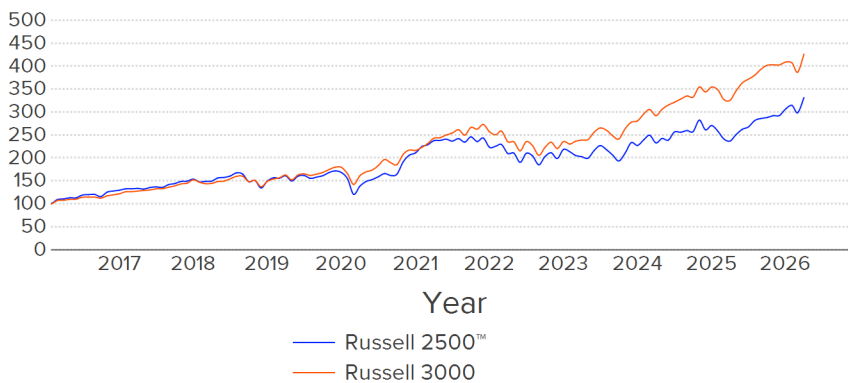
Performance

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell 2500™	40.10	17.82	6.90	11.60	18.18	-18.37	17.42	12.00	11.91	13.41
Russell 3000	31.01	21.30	11.91	14.75	25.66	-19.21	25.96	23.81	17.15	5.84

Data as of April 30, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return

Total return(%)



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Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2500™	13.14	18.08	19.04	19.37
Russell 3000	12.59	13.36	15.84	15.70

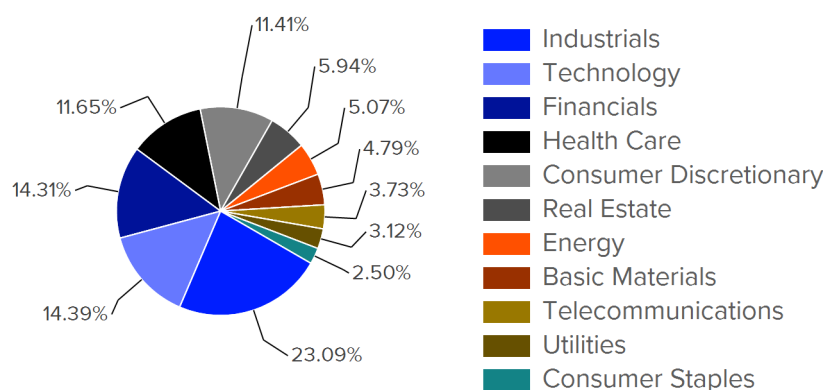
As of April 30, 2026

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 2500™	2.36	0.74	0.26	0.55
Russell 3000	1.91	1.16	0.58	0.81

As of April 30, 2026

ICB Industry



As of April 30, 2026

Top ten index constituents

Company	Industry
Sandisk Corporation	Technology
Ciena Corp	Telecommunications
Comfort Systems Usa Inc	Industrials
Lumentum Holdings Inc	Telecommunications
Bloom Energy	Industrials
Coherent Corp	Technology
Rocket Lab Corp (a)	Industrials
Emcor Group Inc	Industrials
Jabil Inc	Technology
Flex	Technology

As of April 30, 2026

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For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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