

# Russell 2500 Index

## About the index

The Russell 2500™ Index measures the performance of the small to mid-cap segment of the US equity universe, commonly referred to as "smid" cap. The Russell 2500 Index is a subset of the Russell 3000® Index. It includes approximately 2500 of the smallest securities based on a combination of their market cap and current index membership. The Russell 2500 Index is constructed to provide a comprehensive and unbiased barometer for the small to mid-cap segment. The index is completely reconstituted annually to ensure larger stocks do not distort the performance and characteristics of the true small to mid-cap opportunity set.

### Index characteristics

(As of 2/28/2025)

	Russell 2500™	Russell 3000®
Price/Book	2.37	4.54
Dividend Yield	1.47	1.30
P/E Ex-Neg Earnings	20.06	25.77
EPS Growth - 5 Years	12.80	19.19
Number of Holdings	2,449	2,959

### Market capitalization (in billions USD)

(As of 2/28/2025)

	Russell 2500™	Russell 3000®
Average Market Cap (\$-WTD)	\$8.362	\$889.217
Median Market Cap	\$1.400	\$2.194
Largest Stock by Market Cap	\$49.913	\$3676.968

## True representation of the US equity market

### Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

### Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

### Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

## Tickers

### Russell 2500™

Bloomberg	PR	R2500
Reuters	PR	.R25I

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit [lseg.com/ftse-russell](https://lseg.com/ftse-russell)

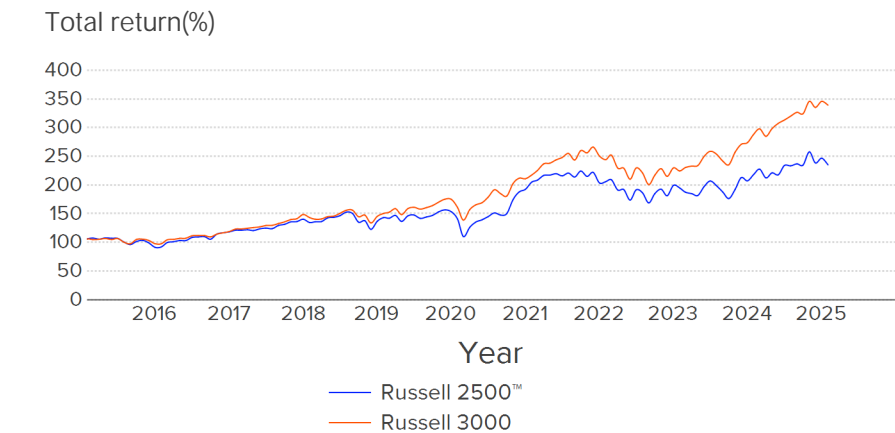
The launch date of the Russell 2500™ Index is June 1, 1990. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2020	2021	2022	2023	2024	2025
Russell 2500™	7.64	4.55	10.85	8.30	19.99	18.18	-18.37	17.42	12.00	-1.32
Russell 3000	17.53	11.59	16.12	12.36	20.89	25.66	-19.21	25.96	23.81	1.18

Data as of February 28, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



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Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2500™	17.22	21.38	22.96	19.35
Russell 3000	10.48	17.13	18.24	15.68

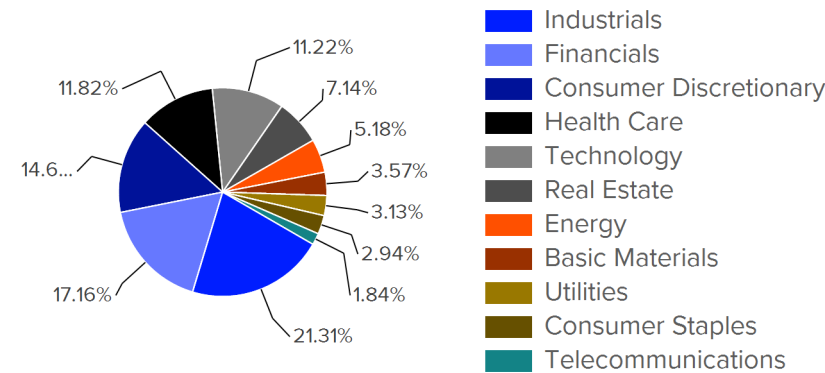
As of February 28, 2025

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 2500™	0.22	0.12	0.45	0.42
Russell 3000	1.04	0.49	0.77	0.71

As of February 28, 2025

ICB Industry



As of February 28, 2025

Top ten index constituents

Company	Industry
Robinhood Markets	Financials
Eqt Corporation	Energy
Smurfit Westrock	Industrials
Texas Pacific Land Corp	Energy
Carvana Co	Consumer Discretionary
Expand Energy Corp	Energy
Nrg Energy Inc	Utilities
Tapestry Inc	Consumer Discretionary
Lennox International Inc	Industrials
Nutanix Inc	Technology

As of February 28, 2025

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**EMEA**

+44 (0) 20 7866 1810

**North America**

+1 877 503 6437

**Asia-Pacific**

Hong Kong +852 2164 3333

Tokyo +81 3 6441 1430

Sydney +61 (0)2 7228 5659