Index factsheet

FTSE RUSSELL
An LSEG Business

Russell Top 500 Index

About the index

The Russell Top 500 Index measures the performance of approximately 500 of the largest companies in the US equity market based on a combination of their market cap and current index membership. The index is reconstituted semi-annually, and newly eligible IPOs are added quarterly, to ensure new and growing companies are represented in this index. IPOs with investable market cap above the Russell Top 500 breakpoint are eligible for fast entry; breakpoints are set semi-annually and market-adjusted quarterly.

Index characteristics

(As of 10/31/2026)

	Russell Top 500	Russell 3000®
Price/Book	5.47	4.90
Dividend Yield	1.09	1.12
P/E Ex-Neg Earnings	24.00	23.47
EPS Growth - 5 Years	14.91	14.43
Number of Holdings	510	2,986

Market capitalization (in billions USD)

(As of 10/31/2026)

	Russell Top 500	Russell 3000®
Average Market Cap ($-WTD)	$1522.430	$1374.149
Median Market Cap	$46.916	$2.565
Largest Stock by Market Cap	$5054.925	$5054.925

True representation of the US equity market

Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

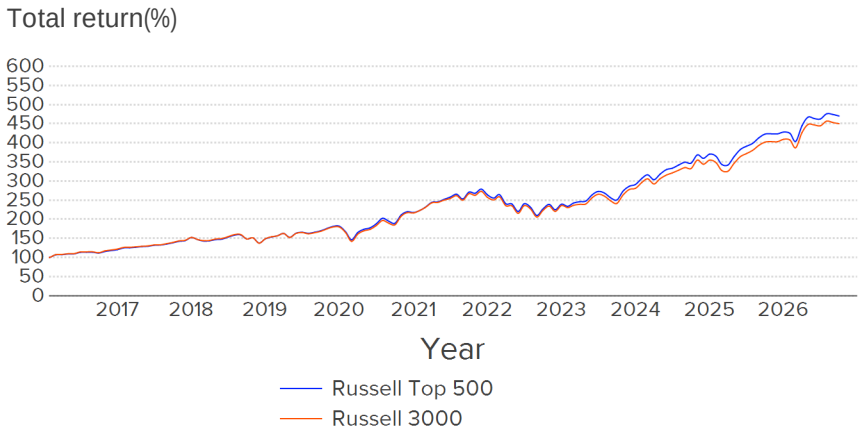
The launch date of the Russell Top 500 Index is November 18, 2015, and index history start date is July 31, 2002. The launch date of the Russell 3000 Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2021	2022	2023	2024	2025	2026
Russell Top 500	11.18	23.38	11.66	15.48	27.01	-19.34	27.30	25.53	17.80	11.06
Russell 3000	11.99	23.09	11.03	14.90	25.66	-19.21	25.96	23.81	17.15	11.71

Data as of October 31, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



Data as of October 31, 2026. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	12.42	12.20	15.37	15.40
Russell 3000	12.41	12.42	15.58	15.72

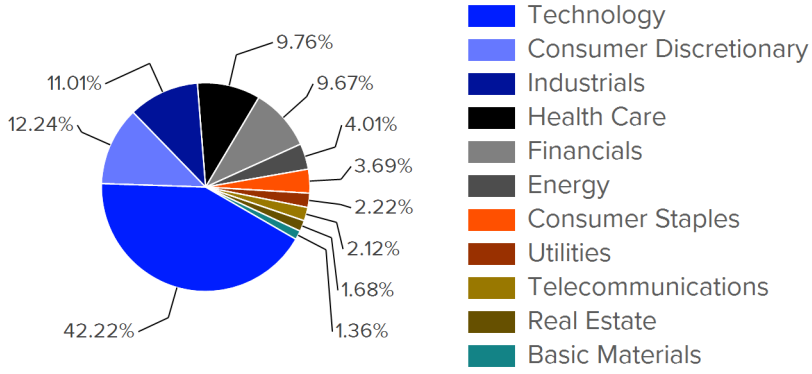
As of October 31, 2026

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	0.61	1.43	0.55	0.87
Russell 3000	0.67	1.38	0.51	0.81

As of October 31, 2026

ICB Industry



As of October 31, 2026

Top ten index constituents

Company	Industry
Apple Inc	Technology
Nvidia Corp	Technology
Microsoft Corp	Technology
Amazon Com Inc	Consumer Discretionary
Alphabet Inc Cl A	Technology
Broadcom Inc	Technology
Meta Platforms Inc	Technology
Alphabet Inc Cl C	Technology
Tesla Inc	Consumer Discretionary
Lilly Eli & Co	Health Care

As of October 31, 2026

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Market participants look to us for our expertise in developing and managing global index solutions across asset classes. Asset owners, asset managers, ETF providers and investment banks choose FTSE Russell solutions to benchmark their investment performance and create investment funds, ETFs, structured products, and index-based derivatives. Our clients use our solutions for asset allocation, investment strategy analysis and risk management, and value us for our robust governance process and operational integrity.

For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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