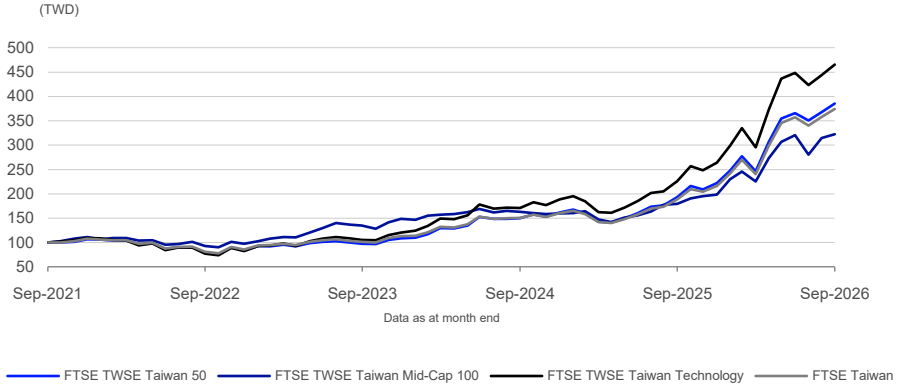
# FTSE TWSE Taiwan Index Series

Data as at: 30 September 2026

FTSE Group has partnered with the Taiwan Stock Exchange (TWSE) to calculate the FTSE TWSE Taiwan Index Series, combining both local knowledge and international indexing capabilities, to create a family of eight indices for both domestic and international investors.

The index series provides exposure to the Taiwanese market with coverage of up to 150 stocks. The FTSE TWSE Taiwan 50 is the headline index, representing the performance of the top 50 Taiwanese companies by market capitalisation that meet the relevant investability screening requirements set by FTSE.

## 5-Year Performance - Total Return




Note: FTSE Taiwan Index, which is displayed in the time-series chart above and in tables below, is part of the FTSE Global Equity Index Series. See www.ftse.com/geis for more information.

## Performance and Volatility - Total Return

| Index (TWD) | Return % | | | | | | Return pa %* | | Volatility %** | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 3M | 6M | YTD | 12M | 3YR | 5YR | 3YR | 5YR | 1YR | 3YR | 5YR |
| FTSE TWSE Taiwan 50 | 5.3 | 56.6 | 73.3 | 99.3 | 294.8 | 285.3 | 58.0 | 31.0 | 29.7 | 27.1 | 24.1 |
| FTSE TWSE Taiwan Mid-Cap 100 | 0.5 | 42.8 | 62.5 | 79.3 | 139.1 | 222.2 | 33.7 | 26.4 | 27.6 | 26.4 | 21.2 |
| FTSE TWSE Taiwan Technology | 3.8 | 57.4 | 76.3 | 106.3 | 341.8 | 365.7 | 64.1 | 36.0 | 31.7 | 29.6 | 27.1 |
| FTSE Taiwan | 4.9 | 55.9 | 73.2 | 98.2 | 269.7 | 274.5 | 54.6 | 30.2 | 27.9 | 26.8 | 23.3 |

* Compound annual returns measured over 3 and 5 years respectively
** Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

## Year-on-Year Performance - Total Return

| Index % (TWD) | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|
| FTSE TWSE Taiwan 50 | 19.1 | 18.8 | -4.4 | 33.7 | 32.3 | 22.4 | -21.5 | 29.3 | 49.0 | 37.5 |
| FTSE TWSE Taiwan Mid-Cap 100 | 7.3 | 27.7 | -7.5 | 30.8 | 28.3 | 44.4 | -12.3 | 52.1 | 7.7 | 23.9 |
| FTSE TWSE Taiwan Technology | 21.7 | 27.2 | -4.2 | 50.2 | 59.2 | 23.4 | -24.6 | 46.1 | 56.0 | 40.3 |
| FTSE TWSE Taiwan Eight Industries | 14.3 | 15.2 | -9.5 | 20.6 | 9.5 | 29.1 | -12.4 | 8.8 | 2.8 | 24.2 |
| FTSE Taiwan | 17.6 | 18.9 | -4.1 | 33.0 | 32.1 | 25.5 | -20.5 | 31.8 | 41.8 | 34.9 |

## FEATURES

### Coverage

The FTSE TWSE Taiwan 50 Index represents over 70% of the Taiwanese market. The FTSE TWSE Taiwan 100 Index, which comprises the next 100 companies by full market capitalisation, represents over 20% of the Taiwanese market.

### Versatility

Other indices in the FTSE TWSE Taiwan family include:
– FTSE TWSE Taiwan Dividend+ Index
– FTSE TWSE Taiwan Eight Industries Index
– FTSE TWSE Taiwan Technology Index
– FTSE TWSE RAFI Taiwan 50 Index
– FTSE TWSE RAFI Taiwan 100 Index
– FTSE TWSE Taiwan Shariah Index

### Objective

The indices are designed for the creation of index tracking funds, derivatives and as a performance benchmark.

### Investability

Stocks are selected and weighted to ensure that the index is investable.

### Liquidity

Stocks are screened to ensure that the index is tradable.

### Transparency

The indices use a transparent, rules-based construction process. Index Rules are freely available on the FTSE website.

### Availability

The indices are calculated based on price and total return methodologies, both real time and end-of-day.

### Industry Classification Benchmark

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

## Return/Risk Ratio and Drawdown - Total Return

| Index (TWD) | Return/Risk Ratio | | | | Drawdown (%) | | | |
|---|---|---|---|---|---|---|---|---|
| | 1YR | 3YR | 5YR | 10YR | 1YR | 3YR | 5YR | 10YR |
| FTSE TWSE Taiwan 50 | 3.5 | 2.2 | 1.3 | 1.2 | -15.5 | -27.5 | -34.0 | -34.0 |
| FTSE TWSE Taiwan Mid-Cap 100 | 3.0 | 1.3 | 1.2 | 1.2 | -18.5 | -31.0 | -31.0 | -31.9 |
| FTSE TWSE Taiwan Technology | 3.6 | 2.2 | 1.3 | 1.3 | -17.1 | -30.4 | -37.9 | -37.9 |
| FTSE TWSE Taiwan Eight Industries | 2.4 | 1.2 | 0.8 | 0.7 | -17.7 | -24.5 | -24.5 | -29.1 |
| FTSE Taiwan | 3.4 | 2.0 | 1.3 | 1.2 | -15.6 | -27.6 | -32.3 | -32.3 |

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table
Drawdown - based on daily data

## Top 10 Constituents - FTSE TWSE Taiwan 50 Index

| Constituent | ICB Sector | Net MCap (TWDm) | Wgt % |
|---|---|---|---|
| Taiwan Semiconductor Manufacturing | Technology Hardware and Equipment | 60,194,721 | 56.53 |
| MediaTek | Technology Hardware and Equipment | 7,216,396 | 6.78 |
| Delta Electronics | Electronic and Electrical Equipment | 3,636,071 | 3.41 |
| Hon Hai Precision Industry | Technology Hardware and Equipment | 3,059,616 | 2.87 |
| ASE Technology Holding | Technology Hardware and Equipment | 2,323,865 | 2.18 |
| United Microelectronics | Technology Hardware and Equipment | 1,795,498 | 1.69 |
| Unimicron Technology | Technology Hardware and Equipment | 1,544,383 | 1.45 |
| Elite Material | Technology Hardware and Equipment | 1,429,306 | 1.34 |
| Fubon Financial Holdings | Life Insurance | 1,254,788 | 1.18 |
| Nan Ya Plastics | Chemicals | 1,253,920 | 1.18 |
| **Totals** | | **83,708,564** | **78.62** |

## Top 10 Constituents - FTSE TWSE Mid-Cap 100 Index

| Constituent | ICB Sector | Net MCap (TWDm) | Wgt % |
|---|---|---|---|
| Innolux | Technology Hardware and Equipment | 400,019 | 3.43 |
| Realtek Semiconductor | Technology Hardware and Equipment | 369,933 | 3.17 |
| Kinsus Interconnect Technology | Technology Hardware and Equipment | 318,230 | 2.73 |
| Novatek Microelectronics | Technology Hardware and Equipment | 310,727 | 2.67 |
| Alchip Technologies Inc. | Technology Hardware and Equipment | 310,709 | 2.67 |
| Formosa Plastics Corp | General Industrials | 280,214 | 2.40 |
| Powerchip Semiconductor Manufacturing | Technology Hardware and Equipment | 270,019 | 2.32 |
| Compeq Manufacturing | Technology Hardware and Equipment | 235,729 | 2.02 |
| Formosa Chemicals & Fibre | Chemicals | 232,618 | 2.00 |
| AUO | Technology Hardware and Equipment | 232,073 | 1.99 |
| **Totals** | | **2,960,271** | **25.39** |

## Top 10 Constituents - FTSE TWSE Taiwan Technology Index

| Constituent | ICB Sector | Net MCap (TWDm) | Wgt % |
|---|---|---|---|
| Taiwan Semiconductor Manufacturing | Technology Hardware and Equipment | 60,194,721 | 63.46 |
| MediaTek | Technology Hardware and Equipment | 7,216,396 | 7.61 |
| Hon Hai Precision Industry | Technology Hardware and Equipment | 3,059,616 | 3.23 |
| ASE Technology Holding | Technology Hardware and Equipment | 2,323,865 | 2.45 |
| United Microelectronics | Technology Hardware and Equipment | 1,795,498 | 1.89 |
| Unimicron Technology | Technology Hardware and Equipment | 1,544,383 | 1.63 |
| Elite Material | Technology Hardware and Equipment | 1,429,306 | 1.51 |
| Asia Vital Components | Technology Hardware and Equipment | 1,095,166 | 1.15 |
| Quanta Computer | Technology Hardware and Equipment | 878,223 | 0.93 |
| Yageo | Technology Hardware and Equipment | 859,767 | 0.91 |
| **Totals** | | **80,396,941** | **84.75** |

## INFORMATION

### Index Universe

TWSE Board Universe

### Index Launches

FTSE TWSE Taiwan 50 Index:
29 October 2002
FTSE TWSE Taiwan Mid-Cap 100 / FTSE TWSE Taiwan Technology Indices:
29 November 2004

### Base Date

FTSE TWSE Taiwan 50 Index: 30 April 2002
FTSE TWSE Taiwan Mid-Cap 100 / FTSE TWSE Taiwan Technology Indices:
30 June 2003

### Base Value

5000

### Investability Screen

Free-float adjusted and liquidity screened

### Index Calculation

Real-time and end-of-day indices available

### End-of-Day Distribution

Via FTP and email

### Currency

TWD and USD. Real-time in TWD only.

### Review Dates

Quarterly in March, June, September and December

### History

Available from April 1997

## ICB Supersector Breakdown

| | | FTSE TWSE Taiwan 50 | | | FTSE TWSE Taiwan Mid-Cap 100 | | | FTSE Taiwan | | |
|---|---|---|---|---|---|---|---|---|---|---|
| ICB Code | ICB Supersector | No. of Cons | Net MCap (TWDm) | Wgt % | No. of Cons | Net MCap (TWDm) | Wgt % | No. of Cons | Net MCap (TWDm) | Wgt % |
| 1010 | Technology | 26 | 88,363,994 | 82.99 | 46 | 6,495,983 | 55.72 | 68 | 96,685,557 | 81.10 |
| 1510 | Telecommunications | 4 | 1,772,961 | 1.67 | 2 | 172,896 | 1.48 | 4 | 1,772,961 | 1.49 |
| 2010 | Health Care | 1 | 382,464 | 0.36 | 2 | 114,760 | 0.98 | 2 | 462,463 | 0.39 |
| 3010 | Banks | 8 | 5,185,262 | 4.87 | 5 | 634,678 | 5.44 | 12 | 5,756,503 | 4.83 |
| 3020 | Financial Services | 1 | 782,586 | 0.73 | 1 | 139,257 | 1.19 | 3 | 981,208 | 0.82 |
| 3030 | Insurance | 3 | 2,919,042 | 2.74 | - | - | - | 3 | 2,919,042 | 2.45 |
| 3510 | Real Estate | - | - | - | 2 | 97,949 | 0.84 | 1 | 46,077 | 0.04 |
| 4010 | Automobiles and Parts | - | - | - | 1 | 51,752 | 0.44 | 1 | 51,752 | 0.04 |
| 4020 | Consumer Products and Services | - | - | - | 4 | 198,853 | 1.71 | 5 | 379,024 | 0.32 |
| 4040 | Retailers | - | - | - | 1 | 145,902 | 1.25 | 2 | 165,686 | 0.14 |
| 4050 | Travel and Leisure | - | - | - | 3 | 202,543 | 1.74 | 2 | 177,856 | 0.15 |
| 4510 | Food Beverage and Tobacco | 1 | 365,294 | 0.34 | 1 | 40,219 | 0.34 | 1 | 365,294 | 0.31 |
| 4520 | Personal Care Drug and Grocery Stores | - | - | - | 1 | 111,605 | 0.96 | 1 | 111,605 | 0.09 |
| 5010 | Construction and Materials | - | - | - | 5 | 635,587 | 5.45 | 4 | 585,515 | 0.49 |
| 5020 | Industrial Goods and Services | 3 | 4,679,359 | 4.39 | 21 | 1,961,141 | 16.82 | 20 | 6,203,671 | 5.20 |
| 5510 | Basic Resources | 1 | 662,545 | 0.62 | 2 | 296,063 | 2.54 | 2 | 872,697 | 0.73 |
| 5520 | Chemicals | 1 | 1,253,920 | 1.18 | 3 | 358,975 | 3.08 | 4 | 1,572,827 | 1.32 |
| 6010 | Energy | 1 | 111,223 | 0.10 | - | - | - | 1 | 111,223 | 0.09 |
| **Totals** | | **50** | **106,478,652** | **100.00** | **100** | **11,658,163** | **100.00** | **136** | **119,220,962** | **100.00** |

## Index Characteristics

| Attributes | FTSE TWSE Taiwan 50 | FTSE TWSE Taiwan Mid-Cap 100 | FTSE TWSE Taiwan Technology | FTSE Taiwan |
|---|---|---|---|---|
| Number of constituents | 50 | 100 | 72 | 136 |
| Net MCap (TWDm) | 106,478,652 | 11,658,163 | 94,859,977 | 119,220,962 |
| Dividend Yield % | 1.30 | 2.32 | 1.21 | 1.40 |
| Constituent Sizes (Net MCap TWDm) | | | | |
| Average | 2,129,573 | 116,582 | 1,317,500 | 876,625 |
| Largest | 60,194,721 | 400,019 | 60,194,721 | 60,194,721 |
| Smallest | 111,223 | 19,372 | 30,651 | 19,785 |
| Median | 626,487 | 90,334 | 206,985 | 210,073 |
| Weight of Largest Constituent (%) | 56.53 | 3.43 | 63.46 | 50.49 |
| Top 10 Holdings (% Index MCap) | 78.62 | 25.39 | 84.75 | 70.21 |




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