

Data as at: 31 March 2025

# FTSE 250 Index

The FTSE 250 Index represents mid cap stocks traded on the London Stock Exchange (LSE), which pass screening for size and liquidity. FTSE 250 Index constituents are traded on the LSE's SETS trading systems.

#### 10-Year Performance - Total Return



# **Performance and Volatility - Total Return**

Index (GBP)	Return %					Return pa %*		Volatility %**			
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE 250	-5.0	-6.4	-5.0	1.1	1.2	47.6	0.4	8.1	12.5	14.5	15.6
FTSE 100	6.1	5.9	6.1	11.9	27.8	80.9	8.5	12.6	9.6	11.4	11.0
FTSE 350	4.7	4.3	4.7	10.5	23.8	76.2	7.4	12.0	9.6	11.4	11.3
FTSE SmallCap	-4.2	-4.6	-4.2	5.9	4.3	78.9	1.4	12.3	8.5	10.4	13.4
FTSE All-Share	4.5	4.1	4.5	10.5	23.3	76.5	7.2	12.0	9.5	11.3	11.3

<sup>\*</sup> Compound annual returns measured over 3 and 5 years respectively

## Year-on-Year Performance - Total Return

Index % (GBP)	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
FTSE 250	11.2	6.7	17.8	-13.3	28.9	-4.6	16.9	-17.4	8.0	8.1
FTSE 100	-1.3	19.1	11.9	-8.7	17.3	-11.5	18.4	4.7	7.9	9.7
FTSE 350	0.7	16.8	12.9	-9.5	19.2	-10.3	18.2	0.8	8.0	9.4
FTSE SmallCap	9.2	14.3	18.2	-9.5	18.8	7.1	23.0	-13.6	6.7	10.7
FTSE All-Share	1.0	16.8	13.1	-9.5	19.2	-9.8	18.3	0.3	7.9	9.5

# **FEATURES**

## **Objective**

The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark.

#### Investability

Stocks are selected and weighted to ensure that the index is investable.

## Liquidity

Stocks are screened to ensure that the index is tradable.

#### **Transparency**

The index uses a transparent, rules-based construction process. Index methodologies are freely available on the FTSE Russell website.

## **Availability**

The index is calculated based on price and total return methodologies, both real time intra-second and end-of-day.

#### **Industry Classification Benchmark (ICB)**

Index constituents are categorised in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

<sup>\*\*</sup> Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

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# Return/Risk Ratio and Drawdown - Total Return

Index (GBP)	Return/Risk Ratio			Drawdown (%)				
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE 250	0.2	0.1	0.5	0.3	-8.2	-20.8	-29.5	-41.7
FTSE 100	1.3	0.8	1.1	0.5	-4.7	-9.3	-12.9	-34.2
FTSE 350	1.1	0.7	1.1	0.5	-4.5	-11.0	-11.5	-35.2
FTSE SmallCap	0.7	0.2	0.9	0.5	-5.7	-17.1	-23.2	-39.8
FTSE All-Share	1.1	0.7	1.1	0.5	-4.5	-11.1	-11.2	-35.3

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table Drawdown - based on daily data

# **Top 10 Constituents**

Constituent	ICB Sector	Net MCap (GBPm)	Wgt %
British Land Co	Real Estate Investment Trusts	3,685	1.32
Direct Line Insurance Group	Non-life Insurance	3,680	1.32
Tritax Big Box REIT	Real Estate Investment Trusts	3,457	1.24
IG Group Holdings	Investment Banking and Brokerage Services	3,390	1.22
Investec	Banks	2,810	1.01
Aberdeen Group	Investment Banking and Brokerage Services	2,793	1.00
Bellway	Household Goods and Home Construction	2,777	1.00
Burberry Group	Personal Goods	2,749	0.99
JPMorgan Global Growth & Income	Closed End Investments	2,694	0.97
ITV	Media	2,657	0.95
Totals		30,691	11.01

# **ICB Industry Breakdown**

			FTSE 250		FTSE All-Share				
ICB Code	ICB Industry	No. of Cons	Net MCap (GBPm)	Wgt %	No. of Cons	Net MCap (GBPm)	Wgt %		
10	Technology	12	11,281	4.05	18	102,720	4.21		
15	Telecommunications	2	2,042	0.73	5	29,143	1.19		
20	Health Care	3	2,442	0.88	11	281,533	11.54		
30	Financials	114	126,226	45.26	245	659,334	27.03		
35	Real Estate	20	27,269	9.78	45	57,215	2.35		
40	Consumer Discretionary	35	37,846	13.57	73	187,542	7.69		
45	Consumer Staples	11	12,361	4.43	27	354,097	14.52		
50	Industrials	37	42,997	15.42	82	293,768	12.04		
55	Basic Materials	7	6,711	2.41	22	133,018	5.45		
60	Energy	5	3,706	1.33	15	246,891	10.12		
65	Utilities	4	5,990	2.15	9	93,825	3.85		
Totals		250	278,870	100.00	552	2,439,087	100.00		

## **Index Characteristics**

Attributes	FTSE 250
Number of constituents	250
Net MCap (GBPm)	278,870
Dividend Yield %	3.65
Constituent Sizes (Net MCap GBPm)	
Average	1,115
Largest	3,685
Smallest	79
Median	946
Weight of Largest Constituent (%)	1.32
Top 10 Holdings (% Index MCap)	11.01

# **INFORMATION**

## **Index Universe**

FTSE All-Share Index

#### **Index Launch**

12 October 1992

## **Investability Screen**

Actual free float applied and liquidity screened

## **Index Calculation**

Real-time and end-of-day index available

# **End-of-Day Distribution**

Via FTP and email

## Currency

GBP and EUR

# **Review Dates**

Quarterly in March, June, September, December

# History

Available from 31 December 1985

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