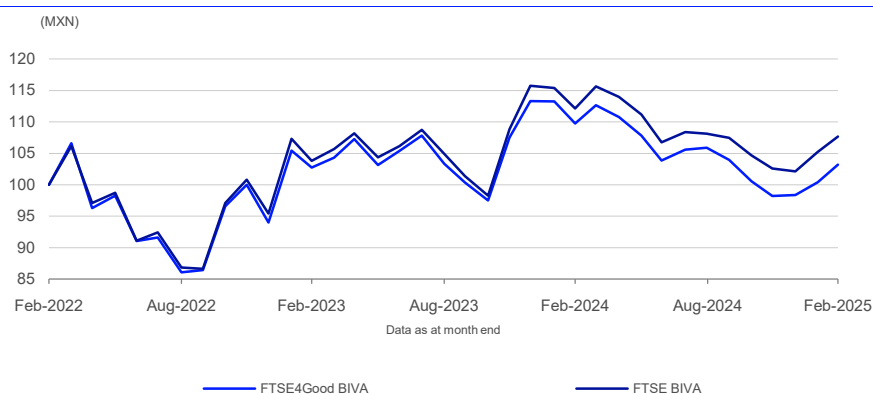


# FTSE4Good BIVA Index

Data as at: 28 February 2025

The FTSE4Good BIVA Index has been designed to measure the performance of liquid Mexican companies demonstrating strong Environmental, Social and Governance (ESG) practices. In order to be included, companies must be in both the FTSE BIVA Index, which includes constituents of the FTSE Mexico All Cap Index that pass certain liquidity criteria, and the FTSE4Good Emerging Index, which includes constituents of the FTSE Emerging Index that pass the FTSE4Good ESG selection criteria.

## 3-Year Performance - Total Return



## Performance and Volatility - Total Return

Index (MXN)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE4Good BIVA	5.0	-2.5	4.9	-6.0	3.2	42.5	1.1	7.3	15.1	14.4	18.4
FTSE BIVA	4.9	-0.4	5.4	-4.0	7.7	46.7	2.5	8.0	14.9	13.9	18.3

\* Compound annual returns measured over 3 and 5 years respectively

\*\* Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

## Year-on-Year Performance - Total Return

Index % (MXN)	2020	2021	2022	2023	2024
FTSE4Good BIVA	4.5	27.6	-7.0	20.6	-13.2
FTSE BIVA	3.7	25.0	-4.4	21.3	-11.8

## Return/Risk Ratio and Drawdown - Total Return

Index (MXN)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE4Good BIVA	-0.4	0.1	0.4	-	-14.5	-19.3	-24.8	-
FTSE BIVA	-0.2	0.2	0.4	0.3	-13.7	-18.6	-24.8	-31.4

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table

Drawdown – based on daily data

## FEATURES

### Transparency

Index governance is overseen by the independent FTSE ESG Russell Advisory Committee, made up of leading global responsible investment market practitioners and experts on global Environmental, Social and Governance (ESG) principles and criteria used to determine comparative corporate ESG performance.

### Criteria

Companies need to meet a variety of ESG criteria to meet the inclusion requirements – please see [www.ftserussell.com](http://www.ftserussell.com) for details.

### Objective

The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark.

### Investability

Stocks in the underlying index are selected and weighted to ensure that the index is investable.

### Liquidity

Stocks in the underlying index are screened to ensure that the index is tradable.

### Availability

The index is calculated based on price and total return methodologies, available end-of-day.

### Industry Classification Benchmark (ICB)

Index constituents are categorised in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

Top 10 Constituents

Constituent	ICB Sector	Net MCap (MXNm)	Wgt %
Grupo Banorte O	Banks	417,640	16.04
Femsa UBD	Beverages	334,956	12.86
America Movil L	Telecommunications Service Providers	324,814	12.47
Grupo Mexico	Industrial Metals and Mining	304,927	11.71
Wal-Mart de Mexico S.A.B. de C.V.	Retailers	280,023	10.75
Cemex Sa Cpo Line	Construction and Materials	191,186	7.34
Grupo Aeroportuario del Pacifico SAB de CV Series B	Industrial Transportation	152,025	5.84
Grupo Bimbo S.A.B. de C.V.	Food Producers	119,532	4.59
Arca Continental SAB de CV	Beverages	115,064	4.42
Coca-Cola Femsa SAB de CV Series L	Beverages	96,118	3.69
Totals		2,336,286	89.70

Industry Breakdown

ICB Code	ICB Industry	No. of Cons	Net MCap (MXNm)	Wgt %
15	Telecommunications	1	324,814	12.47
30	Financials	2	457,200	17.55
35	Real Estate	2	125,106	4.80
40	Consumer Discretionary	2	297,201	11.41
45	Consumer Staples	6	700,754	26.91
50	Industrials	4	389,565	14.96
55	Basic Materials	2	309,843	11.90
Totals		19	2,604,484	100.00

Index Characteristics

Attributes	FTSE4Good BIVA
Number of constituents	19
Net MCap (MXNm)	2,604,484
Dividend Yield %	4.48
Constituent Sizes (Net MCap MXNm)	
Average	137,078
Largest	417,640
Smallest	4,915
Median	96,118
Weight of Largest Constituent (%)	16.04
Top 10 Holdings (% Index MCap)	89.70

INFORMATION

Index Universe

FTSE BIVA Index, FTSE4Good Emerging Index

Index Launch

28 June 2019

Base Date

22 June 2015

Base Value

1000

Investability Screen

Actual free float applied and liquidity screened

Index Calculation

End-of-day

End-of-Day Distribution

Via FTP and email

Currency

MXN, USD, GBP, EUR, JPY, AUD, CNY, HKD, CAD

Review Dates

Semi-annually in March and September

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