

FTSE4Good UK Index

Data as at: 30 May 2025

FTSE4Good UK Index is created by applying standard FTSE4Good Index Series selection criteria to the FTSE UK All-Share Index.

10-Year Performance - Total Return



Performance and Volatility - Total Return

Index (GBP)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE4Good UK Benchmark Index	0.9	7.1	8.0	9.8	26.9	67.8	8.3	10.9	12.8	13.9	11.1
FTSE All-Share Index	1.5	7.3	8.6	9.4	26.8	69.0	8.2	11.1	12.8	13.8	11.2
FTSE4Good UK 50 Index	-0.1	7.3	8.1	10.6	28.2	70.3	8.6	11.2	12.8	13.9	10.7

* Compound annual returns measured over 3 and 5 years respectively

** Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

Year-on-Year Performance - Total Return

Index % (GBP)	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
FTSE4Good UK Benchmark Index	1.1	15.6	12.3	-7.1	19.6	-11.3	17.4	0.9	8.3	10.3
FTSE All-Share Index	1	16.8	13.1	-9.5	19.2	-9.8	18.3	0.3	7.9	9.5
FTSE4Good UK 50 Index	-1.7	17.2	11	-5.4	19	-12	17.1	4.6	7.6	12

Return/Risk Ratio and Drawdown - Total Return

Index (GBP)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE4Good UK Benchmark Index	0.8	0.6	1.0	0.5	-12.8	-12.8	-12.8	-34.1
FTSE All-Share Index	0.8	0.6	1.0	0.5	-12.8	-12.8	-12.8	-35.3
FTSE4Good UK 50 Index	0.9	0.6	1.1	0.6	-12.9	-12.9	-12.9	-31.7

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table

Drawdown - based on daily data

FEATURES

Criteria

Companies need to meet a variety of environmental, social and governance criteria to meet the inclusion requirements – please see www.ftserussell.com for details

Objective

The indexes are designed for use in the creation of index tracking funds, derivatives and as performance benchmarks.

Investability

Stocks are selected and weighted to ensure that the indexes are investable.

Liquidity

Stocks are screened to ensure that the indexes are tradable.

Availability

The indexes are calculated based on price and total return methodologies, available end-of-day.

Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

Top 10 Constituents

Constituent	ICB Sector	Net MCap (GBPm)	Wgt %
AstraZeneca	Pharmaceuticals and Biotechnology	160,554	8.47
HSBC Hldgs	Banks	155,886	8.22
Shell	Oil, Gas and Coal	148,984	7.86
Unilever	Personal Care, Drug and Grocery Stores	114,711	6.05
RELX	Software and Computer Services	74,632	3.94
GSK	Pharmaceuticals and Biotechnology	60,240	3.18
London Stock Exchange Group	Finance and Credit Services	56,006	2.95
National Grid	Gas, Water and Multi-utilities	51,107	2.69
Barclays	Banks	47,428	2.50
Lloyds Banking Group	Banks	47,216	2.49
Totals		916,762	48.34

ICB Industry Breakdown

		FTSE4Good UK Benchmark		FTSE All-Share		
ICB Code		No. of Cons	Wgt %	No. of Cons	Wgt %	Diff %
10	Technology	11	5.37	18	4.27	1.10
15	Telecommunications	5	1.64	5	1.24	0.40
20	Health Care	9	14.56	11	11.12	3.45
30	Financials	50	28.72	244	27.64	1.08
35	Real Estate	16	2.27	44	2.43	-0.17
40	Consumer Discretionary	45	8.94	72	8.12	0.82
45	Consumer Staples	16	13.72	27	14.59	-0.88
50	Industrials	37	6.56	81	12.76	-6.20
55	Basic Materials	12	4.99	22	5.38	-0.40
60	Energy	7	8.03	15	8.44	-0.42
65	Utilities	8	5.21	9	4.00	1.21
Totals		216	100.00	548	100.00	

Index Characteristics

Attributes	FTSE4Good UK Benchmark	FTSE All-Share
Number of constituents	216	548
Net MCap (GBPm)	1,896,462	2,504,402
Dividend Yield %	3.49	3.49
Constituent Sizes (Net MCap GBPm)		
Average	8,780	4,570
Largest	160,554	160,554
Smallest	17	17
Median	1,826	651
Weight of Largest Constituent (%)	8.47	6.41
Top 10 Holdings (% Index MCap)	48.34	38.74

INFORMATION

Index Universe

FTSE All-Share Index

Index Launch

30 July 2001

Base Date

29 June 2001

Base Value

5000

Investability Screen

Actual free float applied and liquidity screened

Index Calculation

End-of-day

End-of-Day Distribution

Via FTP and email

Currency

GBP

Review Dates

Semi-annually in June and December

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