

Russell 2500 Growth Index

About the index

The Russell 2500™ Growth Index measures the performance of the small to mid-cap growth segment of the US equity universe. It includes those Russell 2500 companies with relatively higher price-to-book ratios, higher I/B/E/S forecast medium term (2 year) growth and higher sales per share historical growth (5 years). The Russell 2500 Growth Index is constructed to provide a comprehensive and unbiased barometer of the small to mid-cap growth market. The index is completely reconstituted annually to ensure larger stocks do not distort the performance and characteristics of the true small to mid-cap opportunity set and that the represented companies continue to reflect growth characteristics.

From the open of March 24, 2025, Russell US Style Indexes have applied the RIC 22.5/45 capping methodology if index weights breached the thresholds as of the quarterly review pricing dates.

Index characteristics

(As of 6/30/2025)

	Russell 2500™ Growth	Russell 2500™
Price/Book	5.50	2.30
Dividend Yield	0.56	1.50
P/E Ex-Neg Earnings	28.17	20.00
EPS Growth - 5 Years	20.52	12.86
Number of Holdings	1,260	2,494

Market capitalization (in billions USD)

(As of 6/30/2025)

	Russell 2500™ Growth	Russell 2500™
Average Market Cap (\$-WTD)	\$7.229	\$7.816
Median Market Cap	\$1.445	\$1.366
Largest Stock by Market Cap	\$23.941	\$23.941

Russell Growth and Value indexes set the Style standard

Representative

Designed to better adapt to the changing markets, this groundbreaking innovation has now become industry standard with a comprehensive series of US Style indexes that best reflect the specific style or market segment being measured.

Practical

The Russell Style Indexes provide investors with a practical set of indexes that can be used to express different style views, as benchmarks or as the basis of passive funds.

Robust

To create its Style indexes, FTSE Russell employs a multi-variable approach, using book-to-price, I/B/E/S forecast medium-term growth and historical sales per share growth to determine whether a company is part of the Growth or Value investment universe.

Tickers

Russell 2500™ Growth		
Bloomberg	PR	R2500G
Reuters	PR	.R25IG

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

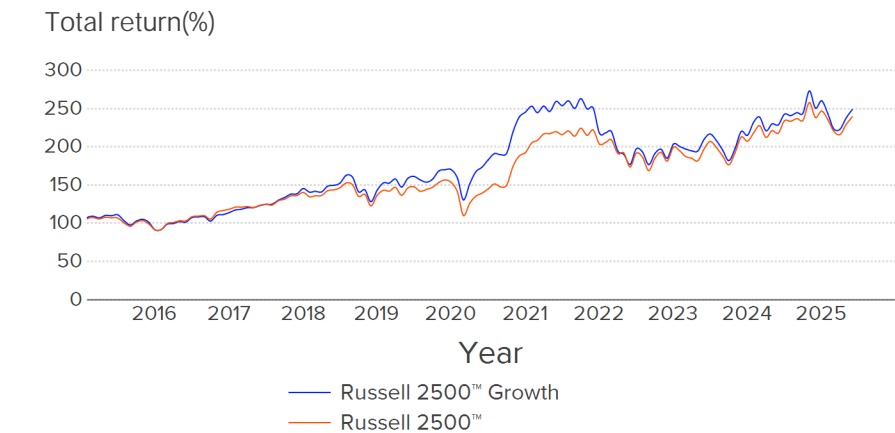
The launch date of the Russell 2500™ Growth Index is July 1, 1995. The launch date of the Russell 2500™ Index is June 1, 1990. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2020	2021	2022	2023	2024	2025
Russell 2500™ Growth	8.81	12.05	7.50	8.53	40.47	5.04	-26.21	18.93	13.90	-0.71
Russell 2500™	9.91	11.31	11.44	8.39	19.99	18.18	-18.37	17.42	12.00	0.44

Data as of June 30, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



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Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2500™ Growth	21.19	21.32	21.11	20.35
Russell 2500™	18.35	20.61	19.97	19.58

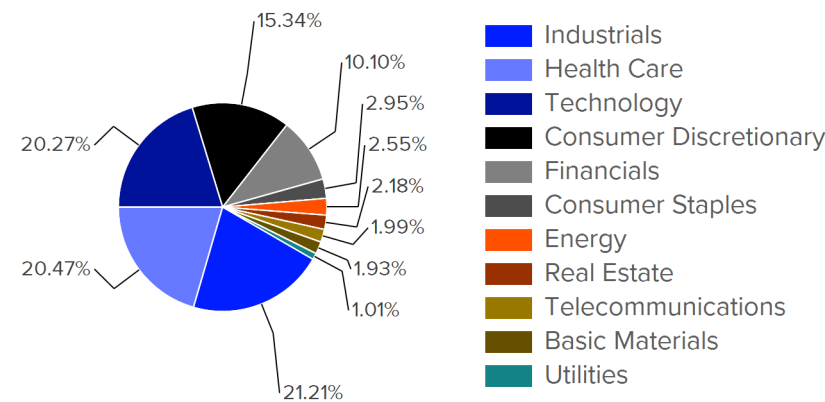
As of June 30, 2025

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 2500™ Growth	0.37	0.45	0.33	0.42
Russell 2500™	0.35	0.40	0.50	0.41

As of June 30, 2025

ICB Industry



As of June 30, 2025

Top ten index constituents

Company	Industry
Guidewire Software Inc	Technology
Comfort Systems Usa Inc	Industrials
Equitable Holdings Inc	Financials
Insmmed Inc	Health Care
Tapestry Inc	Consumer Discretionary
Dynatrace Inc	Technology
Sprouts Frmr's Mkt Inc	Consumer Staples
Duolingo	Consumer Discretionary
Pure Storage Inc	Technology
Jabil Inc	Technology

As of June 30, 2025

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