

Russell Top 500 Index

本インデックスについて

Russell Top 500 Index は、米国株式市場の大型株セグメントのパフォーマンスを測定します。Russell Top 500 Index は Russell 3000® Index のサブセットです。時価総額と現在のインデックス構成銘柄を考慮したうえで、時価総額上位約 500 銘柄が組み入れられており、直近の銘柄入れ替え時点で Russell 3000® Index に対する比率は約 85% となっています。Russell Top 500 Index は、包括的で偏りのない大型株セグメントの指標を提供する目的で組成されています。毎年完全な銘柄入替が実施され、新たな成長株が確実に組み入れられるように設計されています。

インデックスの特徴

(As of 5/31/2025)

	Russell Top 500	Russell 3000®
Price/Book	5.03	4.46
Dividend Yield	1.28	1.30
P/E Ex-Neg Earnings	25.68	25.03
EPS Growth - 5 Years	21.88	21.21
Number of Holdings	509	2,935

時価総額 (単位: 10 億米ドル)

(As of 5/31/2025)

	Russell Top 500	Russell 3000®
Average Market Cap (\$-WTD)	\$1013.596	\$907.540
Median Market Cap	\$39.999	\$2.050
Largest Stock by Market Cap	\$3421.536	\$3421.536

米国株式市場を正確に反映

客観的手法に基づいた組成

米国株式市場とその市場セグメントにまつわる偏りのない完全な情報を提供

市場セグメンテーションのモジュール性

明確なセグメンテーションにより、現在の市場に関するインサイトと、アセット・アロケーションの意思決定に有益な情報を提供

信頼性の高いメンテナンスとガバナンス

定義が明確なバランスの良いガバナンス・システムに裏打ちされた、規律ある信頼性の高いメンテナンス・プロセスを通じて、市場を常に正確に反映

ティッカー

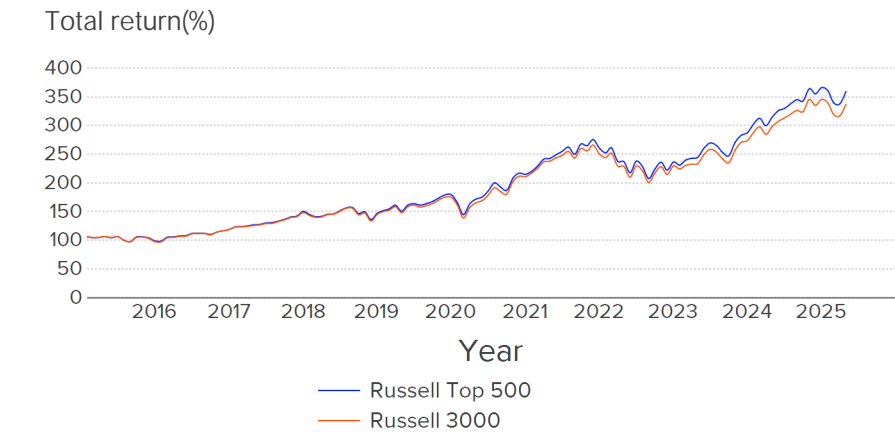
For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

パフォーマンス

	1 yr	3 yr	5 yr	10 yr	2020	2021	2022	2023	2024	2025
Russell Top 500	14.41	14.88	15.94	12.96	21.15	27.01	-19.34	27.30	25.53	1.22
Russell 3000	13.12	13.77	15.34	12.21	20.89	25.66	-19.21	25.96	23.81	0.64

Data as of May 31, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

トータル・リターン



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年換算リスク - 標準偏差 (%)

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	11.88	16.48	16.31	15.52
Russell 3000	12.25	16.85	16.49	15.91

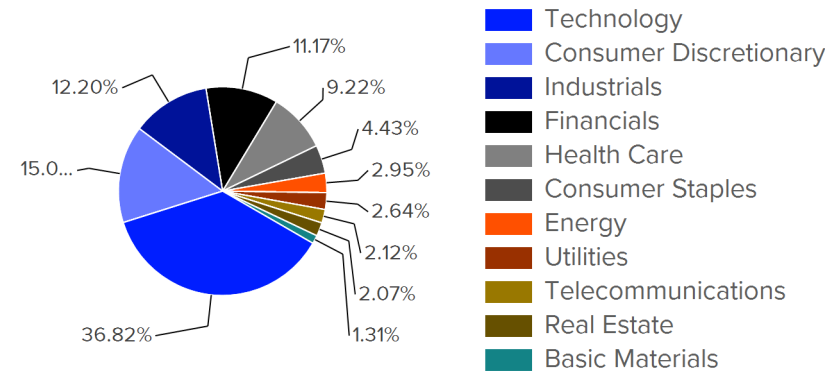
As of May 31, 2025

シャープ・レシオ

	1 yr	3 yr	5 yr	10 yr
Russell Top 500	0.79	0.66	0.82	0.77
Russell 3000	0.68	0.59	0.79	0.69

As of May 31, 2025

ICB 業種



As of May 31, 2025
*May not equal 100% due to rounding

上位 10 インデックス構成銘柄

Company	Industry
Microsoft Corp	Technology
Nvidia Corp	Technology
Apple Inc	Technology
Amazon Com Inc	Consumer Discretionary
Meta Platforms Inc	Technology
Broadcom Inc	Technology
Alphabet Inc Cl A	Technology
Tesla Inc	Consumer Discretionary
Berkshire Hathaway Inc	Financials
Alphabet Inc Cl C	Technology

As of May 31, 2025

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