

羅素2000指數

指數介紹

羅素2000® 指數衡量美國股市小盤股的表現。羅素2000 指數是 羅素3000® 指數的子集，截至最近的重組，約佔該指數總市值的 7%。它包括大約 2,000只基於市值和當前指數成員資格的最小證券。羅素2000 的構建是為了提供全面且公正的小盤股晴雨表，並且每年都會進行徹底重組，以確保較大的股票不會扭曲真正的小盤股機會集的表現和特徵。

指數特徵

(As of 5/31/2025)

	Russell 2000®	Russell 3000®
Price/Book	1.96	4.46
Dividend Yield	1.46	1.30
P/E Ex-Neg Earnings	18.15	25.03
EPS Growth - 5 Years	12.29	21.21
Number of Holdings	1,932	2,935

市值（十億美元）

(As of 5/31/2025)

	Russell 2000®	Russell 3000®
Average Market Cap (\$-WTD)	\$3.730	\$907.540
Median Market Cap	\$0.840	\$2.050
Largest Stock by Market Cap	\$17.433	\$3421.536

真實反映美國股市

目標構建方法論

提供對美國股票市場和基礎細分市場的公正、完整的看法

模組化的市場細分

獨特的構建模組可提供對市場當前狀況的洞察併為資產配置決策提供資訊

可靠的維護和治理

規範、可靠的維護流程，以明確、平衡的治理體系為後盾，確保指數持續準確地反映市場情況

代碼

Russell 2000®

Bloomberg	PR	RTY
Bloomberg	TR	RU20INTR
Reuters	PR	.RUT
Reuters	TR	.RUTTU

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

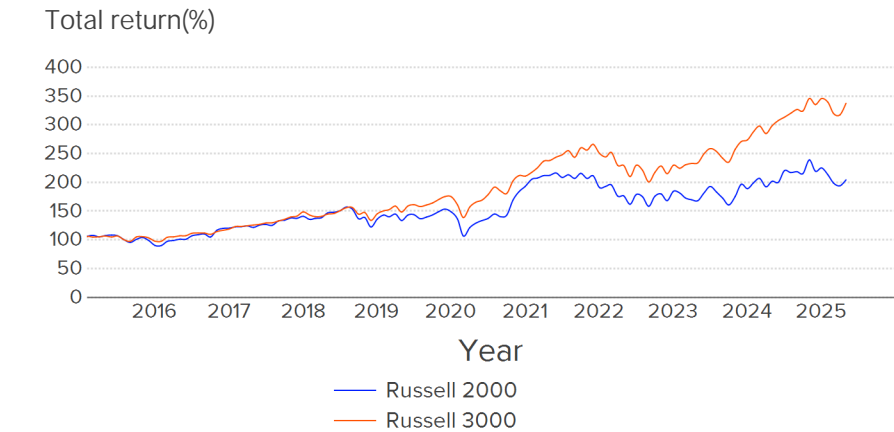
The launch date of the Russell 2000® Index is January 1, 1984. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

業績表現

	1 yr	3 yr	5 yr	10 yr	2020	2021	2022	2023	2024	2025
Russell 2000	1.19	5.03	9.64	6.64	19.96	14.82	-20.44	16.93	11.54	-6.85
Russell 3000	13.12	13.77	15.34	12.21	20.89	25.66	-19.21	25.96	23.81	0.64

Data as of May 31, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

總收益



Data as of May 31, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

年化風險 - 標準差 (%)

	1 yr	3 yr	5 yr	10 yr
Russell 2000	20.30	22.66	21.52	20.81
Russell 3000	12.25	16.85	16.49	15.91

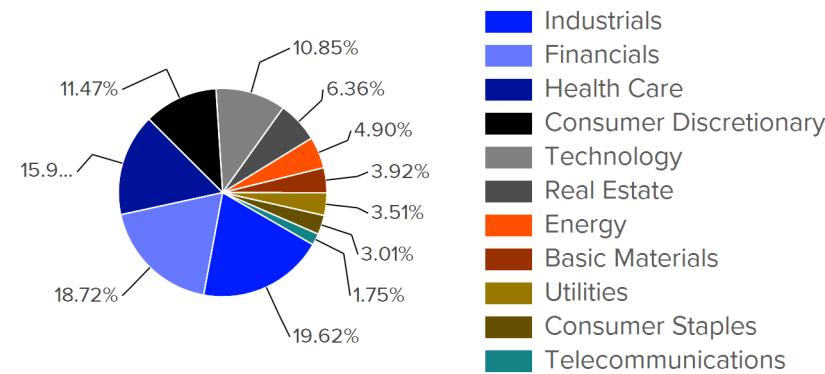
As of May 31, 2025

夏普比率

	1 yr	3 yr	5 yr	10 yr
Russell 2000	-0.08	0.13	0.41	0.32
Russell 3000	0.68	0.59	0.79	0.69

As of May 31, 2025

ICB產業



As of May 31, 2025
*May not equal 100% due to rounding

前十大指數成分股

Company	Industry
Sprouts Fmr's Mkt Inc	Consumer Staples
Insmed Inc	Health Care
Ftai Aviation	Industrials
Carpenter Technology	Basic Materials
Hims And Hers Health (a)	Health Care
Rocket Lab Corp (a)	Industrials
Applied Industrial Tech	Industrials
Mueller Industries Inc	Basic Materials
Credo Technology Group H	Technology
Healthequity Inc	Health Care

As of May 31, 2025

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