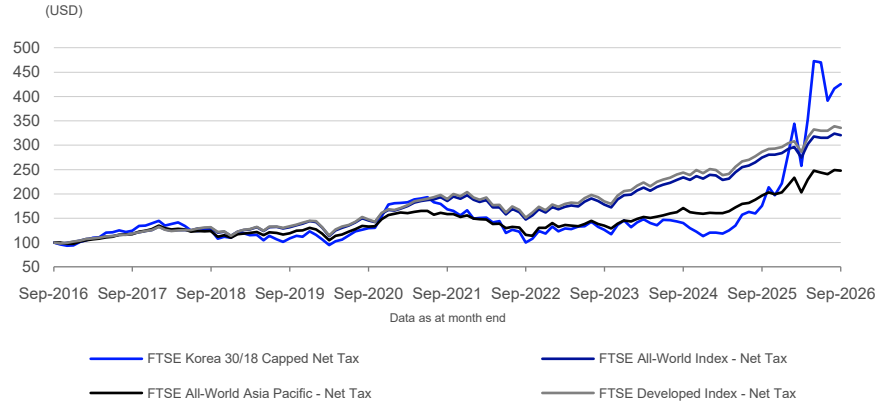
FTSE Korea 30/18 Capped Index

Data as at: 30 September 2026

FTSE Russell UCITS Capped Indexes are market-capitalization weighted indexes designed to limit concentration in any single security as part of the Undertakings for Collective Investment of Transferable Securities (UCITS) diversification requirements for European Union registered funds. The indexes are a subset of the FTSE Global Equity Index Series (GEIS), which covers 99% of the world's investable market capitalization.

The FTSE Korea 30/18 Capped Index represents the performance of Korean large and mid capitalization stocks. Securities are weighted based on their free float-adjusted market capitalization and reviewed semi-annually. To limit over concentration in any single security, constituents are capped quarterly so the largest company's weight does not exceed 30% and any remaining company weight does not exceed 18%.

10-Year Performance - Total Return



Performance and Volatility - Total Return

Index (USD)	Return %						Return pa %*		Volatility %**		
	3M	6M	YTD	12M	3YR	5YR	3YR	5YR	1YR	3YR	5YR
FTSE Korea 30/18 Capped	-9.4	65.5	92.5	143.0	241.0	158.9	50.5	21.0	62.6	39.2	38.7
FTSE Korea 30/18 Capped Net Tax	-9.4	65.5	92.2	142.4	236.9	153.1	49.9	20.4	62.6	39.3	38.7
FTSE All-World	1.7	16.9	13.3	17.1	82.3	76.7	22.2	12.1	11.4	12.6	14.8
FTSE All-World Index - Net Tax	1.6	16.7	12.9	16.7	80.0	72.8	21.7	11.6	11.4	12.6	14.8
FTSE Asia Pacific	1.6	21.9	22.0	26.3	85.2	58.7	22.8	9.7	20.5	17.3	16.7
FTSE All-World Asia Pacific - Net Tax	1.5	21.7	21.7	25.9	83.5	56.1	22.4	9.3	20.5	17.3	16.7
FTSE Developed	1.7	17.2	13.5	17.6	83.9	81.1	22.5	12.6	11.7	12.6	15.2
FTSE Developed Index - Net Tax	1.6	17.0	13.2	17.1	81.6	77.1	22.0	12.1	11.7	12.6	15.2

* Compound annual returns measured over 3 and 5 years respectively

** Volatility – 1YR based on 12 months daily data. 3YR based on weekly data (Wednesday to Wednesday). 5YR based on monthly data

FEATURES

Coverage

Derived from the FTSE Global Equity Index Series (GEIS), which covers 98% of the world's investable market capitalisation.

Objective

The index is designed for use in the creation of index tracking funds, derivatives and as a performance benchmark.

Investability

Stocks are selected and weighted to ensure that the index is investable.

Liquidity

Stocks are screened to ensure that the index is tradable.

Capping

To limit over concentration in any single security, constituents are capped quarterly so the largest company's weight does not exceed 30% and any remaining company weight does not exceed 18%.

Transparency

The index uses a transparent, rules-based construction process. Index methodologies are freely available on the FTSE Russell website.

Availability

The index is calculated based on price and total return methodologies, both real time and end of day. Net of tax indexes are also available.

Industry Classification Benchmark (ICB)

Index constituents are categorized in accordance with the Industry Classification Benchmark (ICB), the global standard for industry sector analysis.

Year-on-Year Performance - Total Return

Index % (USD)	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
FTSE Korea 30/18 Capped	9.0	48.7	-20.6	12.3	45.6	-6.3	-28.3	23.3	-21.7	96.3
FTSE Korea 30/18 Capped Net Tax	8.6	48.1	-21.0	11.7	45.0	-6.8	-28.8	22.8	-22.0	95.4
FTSE All-World	8.6	24.6	-9.1	27.2	16.6	18.9	-17.7	22.6	17.7	23.1
FTSE All-World Index - Net Tax	8.0	24.0	-9.6	26.5	16.0	18.4	-18.1	22.0	17.2	22.6
FTSE Asia Pacific	5.6	30.9	-13.5	19.2	20.1	-0.1	-16.1	12.3	9.5	28.3
FTSE All-World Asia Pacific - Net Tax	5.3	30.5	-13.8	18.8	19.8	-0.4	-16.4	11.9	9.2	27.9
FTSE Developed	8.2	23.9	-8.6	28.0	16.7	21.4	-17.8	24.2	18.2	22.8
FTSE Developed Index - Net Tax	7.5	23.2	-9.1	27.3	16.1	20.9	-18.2	23.6	17.7	22.3

Return/Risk Ratio and Drawdown - Total Return

Index (USD)	Return/Risk Ratio				Drawdown (%)			
	1YR	3YR	5YR	10YR	1YR	3YR	5YR	10YR
FTSE Korea 30/18 Capped	2.2	1.3	0.5	0.5	-36.8	-36.8	-41.0	-49.2
FTSE Korea 30/18 Capped Net Tax	2.2	1.3	0.5	0.5	-36.8	-36.8	-41.3	-49.6
FTSE All-World	1.4	1.8	0.8	0.9	-9.3	-15.6	-26.0	-33.7
FTSE All-World Index - Net Tax	1.4	1.8	0.8	0.8	-9.3	-15.7	-26.2	-33.7
FTSE Asia Pacific	1.2	1.4	0.6	0.6	-12.8	-16.7	-30.1	-34.4
FTSE All-World Asia Pacific - Net Tax	1.2	1.4	0.6	0.6	-12.9	-16.8	-30.4	-34.7
FTSE Developed	1.4	1.8	0.8	0.9	-9.1	-16.1	-26.1	-34.0
FTSE Developed Index - Net Tax	1.4	1.8	0.8	0.9	-9.1	-16.2	-26.4	-34.0

Return/Risk Ratio – based on compound annual returns and volatility in Performance and Volatility table
Drawdown - based on daily data

Top 10 Constituents

Constituent	ICB Sector	Net MCap (USDm)	Wgt %
Samsung Electronics	Telecommunications Equipment	914,690	33.22
SK Hynix	Technology Hardware and Equipment	751,864	27.31
Samsung Electronics Pfd.	Telecommunications Equipment	115,620	4.20
SK Square	Software and Computer Services	75,084	2.73
Samsung Electro-Mechanics	Technology Hardware and Equipment	61,470	2.23
KB Financial Group	Banks	42,461	1.54
Hyundai Motor	Automobiles and Parts	34,196	1.24
Shinhan Financial Group	Banks	32,713	1.19
Doosan Enerbility	Industrial Engineering	26,671	0.97
Hana Financial Group	Banks	25,202	0.92
Totals		**2,079,970**	**75.54**

ICB Industry Breakdown

ICB Code	ICB Industry	No. of Cons	Net MCap (USDm)	Wgt %
10	Technology	16	972,406	35.32
15	Telecommunications	4	1,035,918	37.62
20	Health Care	10	56,094	2.04
30	Financials	26	197,491	7.17
40	Consumer Discretionary	25	133,135	4.84
45	Consumer Staples	7	21,902	0.80
50	Industrials	38	253,175	9.20
55	Basic Materials	9	39,156	1.42
60	Energy	5	37,729	1.37
65	Utilities	2	6,355	0.23
Totals		**142**	**2,753,362**	**100.00**

INFORMATION

Index Universe

FTSE Global Equity Index Series

Index Launch

22 February 2019

Base Date

16 June 2000

Base Value

1000

Investability Screen

Actual free float applied and liquidity screened

Index Calculation

Real-time and end-of-day index available

End-of-Day Distribution

Via FTP and email

Currency

USD, GBP, EUR, JPY, AUD, CNY, HKD, CAD

Review Dates

Semi-annually in March and September

Index Characteristics

Attributes	FTSE Korea 30/18 Capped
Number of constituents	142
Net MCap (USDm)	2,753,362
Dividend Yield %	0.85
Constituent Sizes (Net MCap USDm)	
Average	19,390
Largest	914,690
Smallest	41
Median	3,691
Weight of Largest Constituent (%)	33.22
Top 10 Holdings (% Index MCap)	75.54

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