

Encavis AG (Germany): Tendered Line

Informative Notice

04 June 2024

Elbe BidCo AG (non constituent) has launched a public tender offer to shareholders of Encavis AG (Germany, 5491966, GEIS Small Cap), with an offer price of EUR 17.50 for every Encavis AG share held. The offer is subject to a minimum acceptance threshold of 54.285%, which was satisfied during the initial offer period which expired on 29 May 2024.

An additional acceptance period is expected to run from 05 June 2024 until 18 June 2024. The offer is subject to regulatory approvals and it is expected to close in Q4 2024.

In accordance with Section 4.12.1 of the Corporate Actions and Events guidelines, Encavis AG shares (ISIN: DE0006095003, SEDOL: 5491966) will be replaced by the tendered share class (ISIN: DE000A4BGGQ8, SEDOL: BS3DXX5) within the FTSE Russell indices, reflected as name and code changes, effective from the open 07 June 2024.

FTSE Russell will continue to monitor the event, including the results from the additional offer period and the satisfaction of conditions, and will issue a further notice in due course.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

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