

Brookfield Infrastructure (USA): Merger with Triton International (USA)

Changes in JPMorgan Factor Indexes

26 September 2023

Subject to the completion of the Merger between Brookfield Infrastructure (USA, constituent) and Triton International (USA, constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
JPMorgan Diversified Factor US Small Cap Equity Index	29 September 2023**

Please Note: Each share of Triton International will be exchanged for \$68.50 in cash and a value of \$16.50 in shares of Brookfield Infrastructure, as determined by the closing 10-Day VWAP ending on the third day prior to the merger for Brookfield Infrastructure shares on the NYSE. The stock terms are subject to a collar such that the stock exchange ratio is no less than 0.3352 and no greater than 0.3895 of a share of Brookfield Infrastructure stock per each share of Triton International held. Based on Brookfield Infrastructure's 10-Day Average VWAP for the period between 13 September and 26 September (inclusive), holders of Triton International are expected to receive the maximum ratio of 0.3895 of a share of Brookfield Infrastructure per each share of Triton International held.

*Based on the maximum ratio of 0.3895 of a share of Brookfield Infrastructure per each share of Triton International held.

**In the absence of an active trading market, Triton International will be removed from the index at the merger terms of 68.50 USD and 0.3895 of a share of Brookfield Infrastructure for each share of Triton International held.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

Australia	+1800 653 680
Hong Kong	+852 2164 3333
Japan	+81 3 6441 1430
London	+44 (0) 20 7866 1810
New York	+1866 551 0617

Alternatively please visit our website at www.ftserussell.com

Terms of Use | Copyright © 2023 FTSE Russell