

## Brookfield Infrastructure (Canada): Merger with Triton International (USA)

## **Changes in FTSE Infrastructure Index Series**

## 26 September 2023

Subject to the completion of the Merger between Brookfield Infrastructure (Canada, constituent) and Triton International (USA, non-constituent), please see details of affected indexes and effective dates below:

Index	Effective From Start of Trading
FTSE Developed Core Infrastructure Index	29 September 2023**
FTSE Global Core Infrastructure Index	29 September 2023
FTSE Developed Core Infrastructure 50/50 Index	29 September 2023
FTSE Global Core Infrastructure 50/50 Index	29 September 2023

Please Note: Each share of Triton International will be exchanged for \$68.50 in cash and a value of \$16.50 in shares of Brookfield Infrastructure, as determined by the closing 10-Day VWAP ending on the third day prior to the merger for Brookfield Infrastructure shares on the NYSE. The stock terms are subject to a collar such that the stock exchange ratio is no less than 0.3352 and no greater than 0.3895 of a share of Brookfield Infrastructure stock per each share of Triton International held. Based on Brookfield Infrastructure's 10-Day Average VWAP for the period between 13 September and 26 September (inclusive), holders of Triton International are expected to receive the maximum ratio of 0.3895 of a share of Brookfield Infrastructure per each share of Triton International held.

<sup>\*</sup>Based on the maximum ratio of 0.3895 of a share of Brookfield Infrastructure per each share of Triton International held.

<sup>\*\*</sup>In the absence of an active trading market, Triton International will be removed from the index at the merger terms of 68.50 USD and 0.3895 of a share of Brookfield Infrastructure for each share of Triton International held.

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