



Minimum Exclusions for Sustainable Investment Indices

Market Consultation - Invitation to Respond

27 January 2022

FTSE Russell is consulting index users on whether a minimum set of exclusions should apply to FTSE Russell's standard sustainable investment indices and is soliciting feedback on the following:

- i) whether there should be a minimum set of exclusions for FTSE Russell's sustainable investment indices and what this 'minimum' should be;
- ii) how subsidiaries, instances of minority ownership, and missing or incomplete company data should be treated; and
- iii) the implementation of a minimum set of exclusions.

FTSE Russell aims to build on its [Guide to the Construction and Maintenance of FTSE Exclusion Lists](#). The consultation has in its scope FTSE Russell's standard equity and fixed income sustainable investment indices.

The consultation is available on the FTSE Russell website in the following location: [market-consultations](#) and the deadline for submissions is **25 February 2022**. Feedback will be sought in accordance with the [FTSE Russell Policy for Benchmark Methodology Changes](#).

All responses will be treated as confidential. FTSE Russell may publish a summary of the consultation results, but no individual responses will be published and no respondents will be named.

The potential application of a minimum set of exclusions will be subject to further review by FTSE Russell's internal governance forums and decided by FTSE Russell's Index Governance Board. FTSE Russell reserves the right to conduct further consultations as necessary.

If you have any queries, please contact info@ftserussell.com.

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