



## BHP Group (Australia): Unification of BHP's DLC Structure - Informative Notice (FTSE Australian Equity Index Series)

17 January 2022

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FTSE Russell notes the announcement from BHP Group in relation to the simplification of its corporate structure whereby BHP Group Plc and BHP Group Ltd will unify to create a single legal entity. Shareholders in BHP Group Plc (UK, BH0P3Z9) will receive one share in BHP Group Ltd (Australia, 6144690) in exchange for every share held. BHP Group Ltd is expected to retain its nationality assignment of Australia within the FTSE Russell indices, in accordance with the [Determining Nationality](#) guidelines.

Subject to shareholder approval and based on the current expected timetable, FTSE Russell anticipates to increase BHP Group Ltd's index shares within FTSE Australian Equity Index Series in accordance with the unification terms as a one-off implementation, effective at the open of Monday 31 January 2022.

FTSE Russell will issue further notices confirming index treatment in due course.

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