

## Morgan Stanley (USA): Merger with Eaton Vance (USA)

### Changes in FTSE RAFI™ Index Series

24 February 2021

Subject to the completion of the merger between Morgan Stanley (USA, constituent) and Eaton Vance (USA, constituent), please see details of affected indexes and effective dates below:

| Index                                | Effective From Start of Trading |
|--------------------------------------|---------------------------------|
| FTSE RAFI All World 3000 Index       | 01 March 2021                   |
| FTSE RAFI All World 3000 Index - QSR | 01 March 2021                   |
| FTSE RAFI Developed 1000 Index       | 01 March 2021                   |
| FTSE RAFI Developed 1000 Index - QSR | 01 March 2021                   |
| FTSE RAFI US 1000 Index              | 01 March 2021                   |
| FTSE RAFI US 1000 Index - QSR        | 01 March 2021                   |
| FTSE RAFI Kaigai 1000 Index          | 01 March 2021                   |

\*Based upon mixed election results of 0.5833 of a share of Morgan Stanley for each share of Eaton Vance held.

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