

## FTSE US Total Market Index Series – FTSE Russell Universe Constituents

## 13 June 2022

FTSE Russell would like to inform index users that effective immediately, securities that are index constituents only of the FTSE US Total Market Index Series (US TMI) will no-longer be considered index constituents of the FTSE Russell Universe in the treatment of mergers and acquisitions when a FTSE Russell Universe constituent acquires another FTSE Russell Universe constituent of a different index family (e.g. FTSE GEIS, FTSE UK Index Series, and the Russell US Indexes).

The US Total Market Index Series is being decommissioned, effective from Tuesday 03 January 2023. As alternative indices, FTSE Russell offers two standard equity indices that include US large, mid, small, and micro cap securities:

- Russell 3000E<sup>™</sup> Index, which included 3,864 securities with \$39.2T in total net market cap as of May 23, 2022.
- FTSE US Total Cap Index, which is part of the <u>FTSE Global Equity Index Series (GEIS)</u>, and included 3,855 securities with \$39.6T in total net market cap as of May 23, 2022.

For additional information, please refer to the ground rules for the respective index series, and contact your FTSE Russell sales representative about index licensing terms.

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

Australia +1800 653 680 Hong Kong +852 2164 3333 Japan +81 3 6441 1440 London +44 (0) 20 7866 1810 New York +1866 551 0617

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