



FTSE Environmental Opportunities & FTSE Environmental Technology

Ground Rule Updates

14 May 2021

Further to the client notices issued on 19 March 2021 and 14 May 2021, FTSE Russell would like to inform clients of the following updates to the FTSE Environmental Opportunities Index Series which will be effect after the close of business on 18 June 2021.

- The index series currently utilizes the FTSE Environmental Markets Classification System (EMCS) developed in collaboration with Impax Asset Management and will transition to use FTSE Russell's Green Revenues 2.0 data model and Green Revenues Classification System (GRCS) for constituent selection. Please see our [website](#) for more information on the Green Revenues data model.
- At the index reviews, buffer thresholds will be adjusted so that companies will be eligible for inclusion in the FTSE Environmental Opportunities indexes if they are over 20% and ineligible if they fall below 15%. Companies will be eligible for inclusion in the FTSE Environmental Technology indexes if they are over 50% and ineligible if they fall below 40%. For the current rules, please see Section 4.5 in the Ground Rules for the FTSE Environmental Opportunities indexes [here](#) and Sections 4.1.5 and 4.1.6 in the Ground Rules for the FTSE Environmental Technology indexes.
- All indexes in the index series will apply the capping methodology detailed in Section 11 of the Ground Rules for the FTSE Environmental Opportunities indexes and FTSE Environmental Technology indexes [here](#).

Updates copies of the Ground Rules are now available from FTSE Russell: www.ftserussell.com
[FTSE_Environmental_Opportunities_Index_Series_new.pdf \(ftserussell.com\)](#)
[FTSE_Environmental_Opportunities_UK_Index_new.pdf \(ftserussell.com\)](#)
[FTSE_Environmental_Technology_Index_Series_new.pdf \(ftserussell.com\)](#)

For further information please contact FTSE Russell Client Services at info@ftserussell.com or call:

Australia	+1800 653 680
Hong Kong	+852 2164 3333
Japan	+81 3 4563 6346
London	+44 (0) 20 7866 1810
New York	+1866 551 0617

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