

## Russell US Factors Style Index Series: Ground Rule Update

29 April 2021

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FTSE Russell would like to inform clients that the Russell US Factors Style Index Series Ground Rules have been updated as show below. This change will be effective from the May 2021 index review:

### Section 8: Periodic Review of Constituents

**Rule 8.1.2 has been updated with the review being implemented after the close of the 9<sup>th</sup> business day of the month, this was previously the 6<sup>th</sup> business day.**

#### 8.1 Review and Price Dates

- 8.1.1 The Russell US Factors Style Index Series will be reviewed monthly based on the stock prices available at close of business on the last business day of the month prior to the review month.
- 8.1.2 The review will be implemented after the close of the **9<sup>th</sup> business day** of the month.
- 8.1.3 Changes arising from review are announced after the close of the 4th business day of the month.

An updated copy of the Russell US Factors Style Index Series Ground Rules (Version 1.4) is now available using the following link:

[Russell\\_US\\_Factors\\_Style\\_Index\\_Series\\_Ground\\_Rules.pdf](#)

Or from FTSE Russell: [info@ftserussell.com](mailto:info@ftserussell.com)

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