

Index Policy in the Event Clients are Unable to Trade a Market - Update

27 November 2020

FTSE Russell would like to inform clients of the following update to the Index Policy in the Event Clients are Unable to Trade a Market which is effective immediately.

Section 2: Possible Scenarios

2.4 Exceptional Market Disruption

Should market conditions be such that the ability of investment managers to implement major index events, including index reviews, is compromised, FTSE Russell will review the market conditions on a case-by-case basis and will consult with its external advisory committees to determine the best course of action.

In the event of exceptional market disruption, FTSE Russell may postpone implementation of the event, including an index review, until market conditions have stabilized or the event can be managed appropriately.

If it is determined that the implementation of an index event should be postponed, FTSE Russell will provide advance notice of the postponement along with the intended course of action.

An updated copy of the Index Policy in the Event Clients are Unable to Trade a Market (v1.7) is now available using the following link:

FTSE_Russell_Index_Policy_in_the_Event_Clients_are_Unable_to_Trade_a_Market.pdf

Or on the FTSE Russell website: www.ftserussell.com

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