

Russell 1000 Index

About the index

The Russell 1000® Index measures the performance of the large-cap segment of the US equity universe. The Russell 1000 Index is a subset of the Russell 3000® Index which is designed to represent approximately 98% of the investable US equity market. It includes approximately 1,000 of the largest securities based on a combination of their market cap and current index membership. The Russell 1000 is constructed to provide a comprehensive and unbiased barometer for the large-cap segment and is completely reconstituted annually to ensure new and growing equities are included.

Index characteristics

(As of 5/31/2025)

	Russell 1000®	Russell 3000®
Price/Book	4.73	4.46
Dividend Yield	1.30	1.30
P/E Ex-Neg Earnings	25.34	25.03
EPS Growth - 5 Years	21.43	21.21
Number of Holdings	1,003	2,935

Market capitalization (in billions USD)

(As of 5/31/2025)

	Russell 1000®	Russell 3000®
Average Market Cap (\$-WTD)	\$947.990	\$907.540
Median Market Cap	\$14.965	\$2.050
Largest Stock by Market Cap	\$3421.536	\$3421.536

True representation of the US equity market

Objective construction methodology

Provides an unbiased, complete view of the US equity market and underlying market segments

Modular market segmentation

Distinct building blocks to provide insight into the current state of the market and inform asset allocation decisions

Reliable maintenance and governance

Disciplined, reliable maintenance process backed by a well-defined, balanced governance system ensures the indexes continue to accurately reflect the market

Tickers

Russell 1000®		
Bloomberg	PR	RIY
Bloomberg	TR	RU10INTR
Reuters	PR	.RUI
Reuters	TR	.RUITR

For more information, including a list of ETFs based on FTSE Russell Indexes, please call us or visit lseg.com/ftse-russell

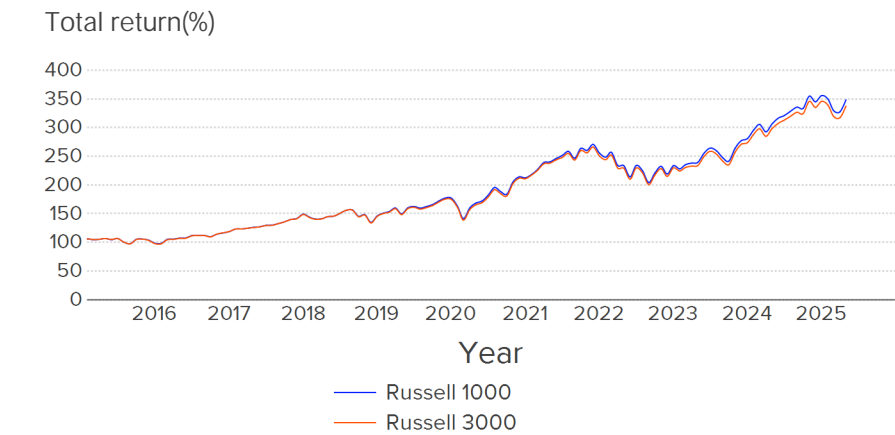
The launch date of the Russell 1000® Index is January 1, 1984. The launch date of the Russell 3000® Index is January 1, 1984. All performance presented prior to the index launch date is back-tested performance. Please see disclaimer for important legal information.

Performance

	1 yr	3 yr	5 yr	10 yr	2020	2021	2022	2023	2024	2025
Russell 1000	13.73	14.25	15.66	12.58	20.96	26.45	-19.13	26.53	24.51	1.00
Russell 3000	13.12	13.77	15.34	12.21	20.89	25.66	-19.21	25.96	23.81	0.64

Data as of May 31, 2025. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see the final page for important legal disclosures.

Total return



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Annualized risk - Standard Dev (%)

	1 yr	3 yr	5 yr	10 yr
Russell 1000	12.05	16.68	16.38	15.74
Russell 3000	12.25	16.85	16.49	15.91

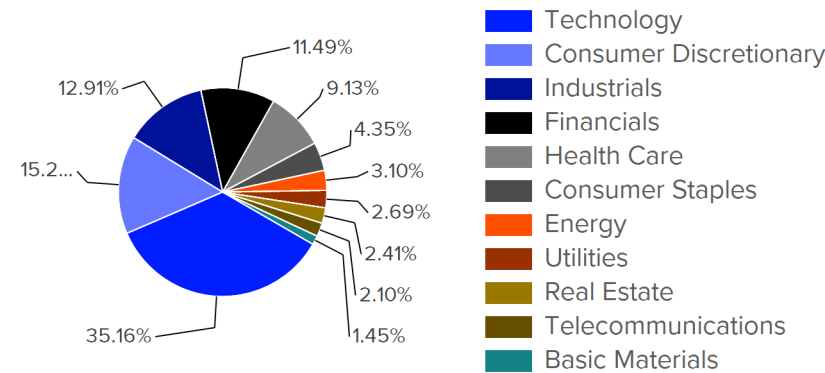
As of May 31, 2025

Sharpe Ratio

	1 yr	3 yr	5 yr	10 yr
Russell 1000	0.73	0.62	0.81	0.71
Russell 3000	0.68	0.59	0.79	0.69

As of May 31, 2025

ICB Industry



As of May 31, 2025

Top ten index constituents

Company	Industry
Microsoft Corp	Technology
Nvidia Corp	Technology
Apple Inc	Technology
Amazon Com Inc	Consumer Discretionary
Meta Platforms Inc	Technology
Broadcom Inc	Technology
Alphabet Inc Cl A	Technology
Tesla Inc	Consumer Discretionary
Berkshire Hathaway Inc	Financials
Alphabet Inc Cl C	Technology

As of May 31, 2025

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